

PRESS RELEASE

Paris, 26 June 2012

GLOBAL EMPLOYEE SHARE OWNERSHIP PLAN 2012: RESULT OF THE 25TH CAPITAL INCREASE RESERVED FOR EMPLOYEES

For the 25th consecutive year, Societe Generale offered its employees the opportunity to subscribe to a reserved capital increase.

The 2012 Global Employee Share Ownership Plan was offered to current and former employees in 58 countries. The offer was made from 23 April to 7 May 2012 at a subscription price of €19.19 per share with a 20% discount on the base price.

This year, despite a difficult economic and stock market environment, 28,900 current and former employees subscribed for a total amount of €81 million. At the close of the 2012 Plan, the capital stock increased by 0.54%, with the issue of 4,191,357 new shares, to €975,339,185.

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Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Around 160,000 employees, based in 77 countries, accompany more than 33 million clients throughout the world on a daily basis. Societe Generale' teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- Retail banking in France with the Societe Generale branch network, Credit du Nord and Boursorama
- International retail banking, with a presence in Central and Eastern Europe and Russia, in the Mediterranean basin, in Sub-Saharan Africa, in Asia and in the French Overseas Territories
- Corporate and investment banking with a global expertise in investment banking, financing and global markets.

Societe Generale is also a significant player in specialised financing and insurance, private banking, asset management and securities services.

Societe Generale is included in the main international socially-responsible investment indices: FTSE4Good, ASPI, DJSI World and DJSI Europe.

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