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PRESSE RELEASE

SOCIETE GENERALE ACQUIRES EUROBANK IN POLAND

Société Générale announces the acquisition of consumer credit company **Eurobank** in Poland. The transaction signed on 22 April will be subject to the approval of the banking commission and Polish regulatory authorities.

Launched in September 2003, Eurobank employs 1,100 people and boasts a network of more than 110 sales branches spread over the main Polish cities. Thanks to its innovative credit offering and national brand awareness, Eurobank has over 200 million EUR in outstanding loans.

With a population of more than 38 million people and a strong level of household consumer demand, Poland represents in Central Europe one of the greatest development potential for individual loans.

This transaction is in line with the development strategy of the Specialized Financial Services business of Société Générale and adds to the Group's presence in consumer credit in the region which includes : Czech Republic (Essox), Russia (Rusfinance, Promek Bank) and Romania (BRD Finance).

Société Générale Group

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 92,000 people worldwide in three key businesses:

- Retail Banking & Financial Services: Société Générale serves more than 16 million retail customers worldwide.
- Global Investment Management & Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 1,115 billion) and under management (EUR 315 billion, December 2004).
- Corporate & Investment Banking: SG CIB ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the four major socially-responsible investment indexes.

www.socgen.com

Société Générale Group in Poland

Société Générale is present in Poland through a large array of services including corporate banking (SG CIB), cash management and financial services including :

- SG Equipment Finance (business finance and vendor programmes)
- ALD Automotive (operational car leasing and fleet management)
- ECS (IT asset leasing and management).

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