



**CORPORATE &
INVESTMENT BANKING**

Press Release

London, 25 September, 2003

SG Corporate & Investment Banking appoints Donato Gonzalez-Sanchez as Head of Investment Banking division in Spain

SG Corporate & Investment Banking (SG CIB) is pleased to announce the appointment of Donato Gonzalez-Sanchez as Head of Investment Banking division in Spain.

Donato will be in charge of M&A, Equity Capital Markets, Sales and Trading activities and Equity Research. He will work with Bruno Bibas, Head of M&A in Spain, who has considerable experience in transaction origination and execution.

Donato's main responsibilities will be continuing the development of the Investment Banking activities in Spain, and maximizing the synergies between M&A and Equity Capital Markets (ECM). His experience in equities and ECM, as well as in managing Institutional Client relationships, will be a great asset in this respect.

Donato, 39, joined SG CIB Madrid in 1994 where he managed the brokerage for eight years. He participated as allocator in all the IPOs underwritten by SG CIB, including Telefónica, Endesa, Aceralia and Sogecable. As managing director of ECM, Donato was responsible for the Capital Increase of Campofrío, and the implementation of an Equity Line for Service Point Solution. He has just completed the Caixa exchangeable bond issue totaling EUR 848 million into Endesa shares.

This appointment further demonstrates the commitment of SG CIB management to follow its European development strategy, in particular in Spain, Italy, Germany and the UK.

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NOTE TO EDITORS

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- **Corporate & Investment Banking:** SG is the third largest bank in the eurozone based on net banking income.

Société Générale is included in the four major socially responsible investment indexes.

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SG CORPORATE & INVESTMENT BANKING

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- **Euro Capital Markets:** A top ten player in debt and equity segments (bonds, securitisations, syndicated loans, equity-linked and equity issues).
- **Derivatives:** Among the world leaders in equity derivatives and in many interest rate, credit, foreign exchange and commodities derivatives.
- **Structured Finance:** A worldwide leader in export, project and structured commodity finance.

Combining innovation and quality of execution, SG CIB provides corporates, financial institutions and investors with value-added integrated financial solutions.

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