Harmonised Transparency Template

2024 Version

France

Société Générale SCF

Reporting Date: 31/07/24

Cut-off Date: 31/07/24



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Worksheet A: HTT General

Worksheet B2: HTT Public Sector Assets

Worksheet C: HTT Harmonised Glossary

Worksheet E: Optional ECB-ECAIs data

Reporting in Domestic Currency

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4. References to Capital Requirements Regulation (CRR) 129(7)
5. References to Capital Requirements Regulation (CRR) 129(1)
6. Other relevant information

Field					
Number	1. Basic Facts				
G.1.1.1	Country	France			
G.1.1.2	Issuer Name	Société Générale SCF			
G.1.1.3	Labelled Cover Pool Name	Societe Generale SCF			
G.1.1.4	Link to Issuer's Website		mations-financieres-et-extra-financiere/investisse	urs-dette	
G.1.1.5	Cut-off date	31/07/24	·		
	2. Regulatory Summary				
G.2.1.1	Basel Compliance, subject to national jursdiction (Y/N)	Υ			
G.2.1.2	CBD Compliance	Υ			
G.2.1.3	CRR Compliance (Y/N)	Υ			
OG.2.1.1	LCR status	http://www.ecbc.eu/legislation/list			
	3. General Cover Pool / Covered Bond Informatio				
	1.General Information	Nominal (mn)			
G.3.1.1	Total Cover Assets	16,634.3			
G.3.1.2	Outstanding Covered Bonds	10,150.0			
	2. Over-collateralisation (OC)	Statutory	Voluntary	Contractual	Purpose
G.3.2.1	OC (%)	5.0%	56.4%	7.5%	"Statutory" OC: As mentioned in SCF law. "Contractual" OC is the OC in order to reassure Rating Agencies.
G.3.2.3	Total OC (absolute value in mn)	6,484.3			
	3. Cover Pool Composition	Nominal (mn)		% Cover Pool	
G.3.3.1	Mortgages				
G.3.3.2	Public Sector	16,306.3		98.0%	
G.3.3.3	Shipping				
G.3.3.4	Substitute Assets	328.1		2.0%	
G.3.3.5	Other				
G.3.3.6		Total 16,634.3		100.0%	
	4. Cover Pool Amortisation Profile	Contractual	Expected Upon Prepayments	% Total Contractual	% Total Expected Upon Prepayments
G.3.4.1	Weighted Average Life (in years)	5.9	5.8		
	Residual Life (mn) By buckets:				
G.3.4.2	0 - 1 Y	1,921.7	1,982.2	11.8%	12.2%
G.3.4.3	1 - 2 Y	1,829.3	1,874.1	11.2%	11.5%
G.3.4.4	2 - 3 Y	1,667.9	1,699.2	10.2%	10.4%
G.3.4.5	3 - 4 Y	1,615.2	1,633.4	9.9%	10.0%
G.3.4.6	4 - 5 Y	1,382.1	1,391.6	8.5%	8.5%
G.3.4.7	5 - 10 Y	4,989.9	4,945.1	30.6%	30.3%
G.3.4.8	10+ Y	2,900.2	2,780.6	17.8%	17.1%
G.3.4.9		Total 16,306.3	16,306.3	100.0%	100.0%
	5. Maturity of Covered Bonds	Initial Maturity	Extended Maturity	% Total Initial Maturity	% Total Extended Maturity
G.3.5.1	Weighted Average life (in years)	5.3	6.3		

	Maturity (mn)					
G.3.5.2	By buckets:					
G.3.5.3	0 - 1 Y		1,000.0	0.0	9.9%	0.0%
G.3.5.4	1 - 2 Y		1,000.0	1,000.0	9.9%	9.9%
G.3.5.5	2 - 3 Y		1,000.0	1,000.0	9.9%	9.9%
G.3.5.6	3 - 4 Y		1,100.0	1,300.0	10.8%	12.8%
G.3.5.7	4 - 5 Y		1,900.0	950.0	18.7%	9.4%
G.3.5.8	5 - 10 Y		2,900.0	3,650.0	28.6%	36.0%
G.3.5.9	10+ Y		1,250.0	2,250.0	12.3%	22.2%
G.3.5.10		Total	10,150.0	10,150.0	100.0%	100.0%
	6. Cover Assets - Currency		Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.6.1	EUR		14,714.1	14,714.1	90.2%	90.2%
G.3.6.2	AUD					
G.3.6.3	BRL					
G.3.6.4	CAD					
G.3.6.5	CHF					
G.3.6.6	CZK					
G.3.6.7	DKK					
G.3.6.8	GBP					
G.3.6.9	HKD					
G.3.6.10	ISK JPY					
G.3.6.11 G.3.6.12	KRW					
G.3.6.12 G.3.6.13	NOK					
G.3.6.14	PLN					
G.3.6.15	SEK					
G.3.6.16	SGD					
G.3.6.17	USD		1,592.2	1,592.2	9.8%	9.8%
G.3.6.18	Other		1,552.2	1,332.2	5.6%	5.870
	Other					
G 3 6 19		Total	16 306 3	16 306 3	100.0%	100.0%
G.3.6.19	7, Covered Bonds - Currency	Total	16,306.3 Nominal [before hedging] (mn)	16,306.3 Nominal [after hedging] (mn)	100.0% % Total [before]	100.0% % Total [after]
G.3.6.19 G.3.7.1	7. Covered Bonds - Currency EUR	Total	16,306.3 Nominal [before hedging] (mn) 10,150.0	16,306.3 Nominal [after hedging] (mn) 10,150.0	100.0% % Total [before] 100.0%	100.0% % Total [after] 100.0%
		Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1	EUR	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2	EUR AUD	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3	EUR AUD BRL	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4	EUR AUD BRL CAD CHF CZK	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5	EUR AUD BRL CAD CHF	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8	EUR AUD BRL CAD CHF CZK DKK GBP	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.9	EUR AUD BRL CAD CHF CZK DKK GBP HKD	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.9 G.3.7.10	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.9 G.3.7.10	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.9 G.3.7.10 G.3.7.11	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.9 G.3.7.10 G.3.7.11 G.3.7.12	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.9 G.3.7.11 G.3.7.11 G.3.7.11	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.10 G.3.7.11 G.3.7.12 G.3.7.11 G.3.7.12	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.10 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD	Total	Nominal [before hedging] (mn) 10,150.0	Nominal [after hedging] (mn) 10,150.0	% Total [before] 100.0%	% Total [after] 100.0%
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.10 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16 G.3.7.16 G.3.7.16	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD	Total	Nominal [before hedging] (mn)	Nominal [after hedging] (mn)	% Total [before]	% Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.9 G.3.7.10 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16 G.3.7.17 G.3.7.16	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD		Nominal [before hedging] (mn) 10,150.0	Nominal [after hedging] (mn) 10,150.0	% Total [before] 100.0%	% Total [after] 100.0%
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.10 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16 G.3.7.16 G.3.7.16	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD USD	Total	Nominal [before hedging] (mn) 10,150.0 0.0 10,150.0	Nominal [after hedging] (mn) 10,150.0 0.0 10,150.0	% Total [before] 100.0% 0.0%	% Total [after] 100.0% 0.0% 100.0%
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.10 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16 G.3.7.17 G.3.7.17	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD USD Other		Nominal [before hedging] (mn) 10,150.0 0.0 10,150.0 Nominal [before hedging] (mn)	Nominal [after hedging] (mn) 10,150.0 0.0 10,150.0 Nominal [after hedging] (mn)	% Total [before] 100.0% 0.0% 100.0% % Total [before]	% Total [after] 100.0% 0.0% 100.0% % Total [after]
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.10 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16 G.3.7.17 G.3.7.18 G.3.7.19	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD USD Other 8. Covered Bonds - Breakdown by interest rate Fixed coupon		0.0 10,150.0 Nominal [before hedging] (mn) 0.0 10,150.0 Nominal [before hedging] (mn) 650.0	0.0 10,150.0 10,150.0 Nominal [after hedging] (mn) 500.0	% Total [before] 100.0% 0.0% 100.0% % Total [before] 6.4%	% Total [after] 100.0% 0.0% 100.0% **Total [after] 4.9%
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.10 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16 G.3.7.17 G.3.7.18 G.3.7.19	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD USD Other 8. Covered Bonds - Breakdown by interest rate Fixed coupon Floating coupon		0.0 10,150.0 Nominal [before hedging] (mn) 0.0 10,150.0 Nominal [before hedging] (mn) 650.0 9,350.0	0.0 10,150.0 10,150.0 Nominal [after hedging] (mn) 500.0 9,500.0	% Total [before] 100.0% 0.0% 100.0% % Total [before] 6.4% 92.1%	% Total [after] 100.0% 0.0% 100.0% **Total [after] 4.9% 93.6%
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.9 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16 G.3.7.17 G.3.7.18 G.3.7.19	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD USD Other 8. Covered Bonds - Breakdown by interest rate Fixed coupon	Total	0.0 10,150.0 Nominal [before hedging] (mn) 0.0 10,150.0 Nominal [before hedging] (mn) 650.0 9,350.0 150.0	0.0 10,150.0 10,150.0 Nominal [after hedging] (mn) 500.0 9,500.0 150.0	% Total [before] 100.0% 0.0% 100.0% **Total [before] 6.4% 92.1% 1.5%	% Total [after] 100.0% 0.0% 100.0% **Total [after] 4.9% 93.6% 1.5%
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.10 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16 G.3.7.17 G.3.7.18 G.3.7.19	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD USD Other 8. Covered Bonds - Breakdown by interest rate Fixed coupon Floating coupon Other		0.0 10,150.0 10,150.0 Nominal [before hedging] (mn) 650.0 9,350.0 150.0 10,150.0	0.0 10,150.0 10,150.0 Nominal [after hedging] (mn) 500.0 9,500.0	% Total [before] 100.0% 0.0% 100.0% % Total [before] 6.4% 92.1% 1.5% 100.0%	% Total [after] 100.0% 0.0% 100.0% **Total [after] 4.9% 93.6%
G.3.7.1 G.3.7.2 G.3.7.3 G.3.7.4 G.3.7.5 G.3.7.6 G.3.7.7 G.3.7.8 G.3.7.9 G.3.7.11 G.3.7.12 G.3.7.13 G.3.7.14 G.3.7.15 G.3.7.16 G.3.7.17 G.3.7.18 G.3.7.19	EUR AUD BRL CAD CHF CZK DKK GBP HKD ISK JPY KRW NOK PLN SEK SGD USD Other 8. Covered Bonds - Breakdown by interest rate Fixed coupon Floating coupon	Total	0.0 10,150.0 Nominal [before hedging] (mn) 0.0 10,150.0 Nominal [before hedging] (mn) 650.0 9,350.0 150.0	0.0 10,150.0 10,150.0 Nominal [after hedging] (mn) 500.0 9,500.0 150.0	% Total [before] 100.0% 0.0% 100.0% **Total [before] 6.4% 92.1% 1.5%	% Total [after] 100.0% 0.0% 100.0% **Total [after] 4.9% 93.6% 1.5%

G.3.9.3	Exposures to central banks			
G.3.9.4	Exposures to credit institutions	315.0	96.0%	
G.3.9.5	Other			
G.3.9.6	Total	328.1	100.0%	
	10. Substitute Assets - Country	Nominal (mn)	% Substitute Assets	
G.3.10.1	Domestic (Country of Issuer)	328.1	100.0%	
G.3.10.2	Eurozone			
G.3.10.3	Rest of European Union (EU)			
G.3.10.4	European Economic Area (not member of EU)			
G.3.10.5	Switzerland			
G.3.10.6	Australia			
G.3.10.7	Brazil			
G.3.10.8	Canada			
G.3.10.9	Japan			
G.3.10.10	Korea			
G.3.10.11	New Zealand			
G.3.10.12	Singapore			
G.3.10.13	US			
G.3.10.14	Other			
G.3.10.15	Total EU	328.1	100.0%	
G.3.10.16	Total	328.1	100.0%	
0.0.20.20	11. Liquid Assets	Nominal (mn)	% Cover Pool	% Covered Bonds
G.3.11.1	Substitute and other marketable assets	328.1	2.0%	3.2%
G.3.11.2	Central bank eligible assets	745.6	4.5%	7.3%
G.3.11.3	Other			
G.3.11.4	Total	1,073.7	6.5%	10.6%
	12. Bond List	,		
G.3.12.1	Bond list	https://coveredbondlabel.com/issuer/15/		
3.0.22.2	13. Derivatives & Swaps	,,,,,,,		
G.3.13.1	Derivatives in the register / cover pool [notional] (mn)	300.0		
G.3.13.2	Type of interest rate swaps (intra-group, external or both)	Intra-group		
G.3.13.3	Type of currency rate swaps (intra-group, external or both)	Intra-group		
0.0.120.0	14. Sustainable or other special purpose strategy	mad g.oup		
	Is sustainability based on sustainable assets not present in the cover			
G.3.14.1	pool?	No		
G.3.14.2	Who has provided Second Party Opinion			
G.3.14.3	Further details on proceeds strategy	[link/glossary entry]		
	Is sustainability based on sustainable collateral assets present in the			
G.3.14.4	cover pool?	No		
G.3.14.5	If yes. Further details are available in Tab F			
G.3.14.6	Is sustainability based on other criteria?	[Yes/No]		
G.3.14.7	If yes, please provide frurther details	[link/glossary entry]		
2.312 117	4. Compliance Art 14 CBD Check table	Row	Row	
The issuer helicuses	· · · · · · · · · · · · · · · · · · ·		ria for Article 129(7) of the Capital Requirements Regulation (EU) 575/2013. It should be noted, however, that	
			vant investor institution and its relevant supervisory authority and the issuer does not accept any responsibility in	this regard
Whether or not exp	sures in the form of covered bonds are eligible to preferential treatment under Regulation (Et	3) 5/5/2013 is ultimately a matter to be determined by a relev	vant investor institution and its relevant supervisory dutifority and the issuer does not accept any responsibility in	uns reguru.

wnetner or not exposu	res in the form of covered bonds are eligible to preferential treatment under Regulatio	n (EU) 575/2013 is ultimately a matter to be determined by a rele	vant investor institution and its relevant superv	visory authority and the issuer does not accept any responsibility
G.4.1.1	(a) Value of the cover pool total assets:	<u>39</u>		
G.4.1.2	(a) Value of outstanding covered bonds:	<u>40</u>		
G.4.1.3	(b) List of ISIN of issued covered bonds:	https://coveredbondlabel.com/issuer/14-sg-scf		
G.4.1.4	(c) Geographical distribution:		48 for Public Sector Assets	
G.4.1.5	(c) Type of cover assets:	<u>55</u>		
G.4.1.6	(c) Loan size:			18 for Public Sector Assets
G.4.1.7	(c) Valuation Method:	HG.1.15		
G.4.1.8	(d) Interest rate risk - cover pool:		129 for Public Sector Assets	
G.4.1.9	(d) Currency risk - cover pool:	<u>114</u>		
G.4.1.10	(d) Interest rate risk - covered bond:	<u>166</u>		
G.4.1.11	(d) Currency risk - covered bond:	<u>140</u>		
G.4.1.12	(d) Liquidity Risk - primary assets cover pool:			
G.4.1.13	(d) Credit Risk:			147 for Public Sector Asset - type of debtor
G.4.1.14	(d) Market Risk:			

5. References to Capital Requirements Regulation (CRR) 129(1) 6.5.1.1 Exposure to credit institute credit quality step 1 6.5.1.2 Exposure to credit institute credit quality step 2 6.5.1.3 Exposure to credit institute credit quality step 3 6.5.1.1 6.5.1.2 6.5.1.3 6. Other relevant information 1. Optional information e.g. Rating triggers OG.6.1.1 NPV Test (passed/failed) OG.6.1.2 Interest Coverage Test (passe/failed) OG.6.1.3 Cash Manager OG.6.1.4 Account Bank OG.6.1.5 Stand-by Account Bank OG.6.1.6 Servicer OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Coverage Band Swap Provider OG.6.1.9 Paying Agent	G.4.1.15 G.4.1.16 G.4.1.17 G.4.1.18 G.4.1.19 G.4.1.20 OG.4.1.1 OG.4.1.2	(d) Hedging Strategy (e) Maturity Structure - cover assets: (e) Maturity Structure - covered bond: (e) Overview maturity extension triggers: (f) Levels of OC: (g) Percentage of loans in default:	18 for Harmonised Glossary 68 91 HG 1.7 44	166 for Public Sector Assets
G.5.1.1 Exposure to credit institute credit quality step 1 G.5.1.2 Exposure to credit institute credit quality step 2 G.5.1.3 Exposure to credit institute credit quality step 3 G.5.1.1 G.5.1.2 G.5.1.3 G.5.1.3 G.5.1.4 G. Other relevant information 1. Optional information e.g. Rating triggers G.6.1.1 NPV Test (passed/failed) G.6.1.2 Interest Covereage Test (passe/failed) G.6.1.3 Cash Manager G.6.1.4 Account Bank G.6.1.5 Stand-by Account Bank G.6.1.5 Interest Rate Swap Provider G.6.1.7 Interest Rate Swap Provider G.6.1.8 Covered Band Swap Provider		5. References to Capital Requirements Regulation (CRR)		
G.5.1.1 Exposure to credit institute credit quality step 1 G.5.1.2 Exposure to credit institute credit quality step 2 G.5.1.3 Exposure to credit institute credit quality step 3 G.5.1.1 G.5.1.2 G.5.1.3 G.5.1.3 G.5.1.4 G. Other relevant information 1. Optional information e.g. Rating triggers G.6.1.1 NPV Test (passed/failed) G.6.1.2 Interest Covereage Test (passe/failed) G.6.1.3 Cash Manager G.6.1.4 Account Bank G.6.1.5 Stand-by Account Bank G.6.1.5 Interest Rate Swap Provider G.6.1.7 Interest Rate Swap Provider G.6.1.8 Covered Band Swap Provider		129(1)		
6.5.1.3 Exposure to credit institute credit quality step 3	G.5.1.1			
0G.5.1.1 0G.5.1.2 0G.5.1.3 0G.5.1.4 6. Other relevant information 1. Optional information e.g. Rating triggers 0G.6.1.1 NPV Test (passed/failed) 0G.6.1.2 Interest Covereage Test (passe/failed) 0G.6.1.3 Cash Manager 0G.6.1.4 Account Bank 0G.6.1.5 Stand-by Account Bank 0G.6.1.6 Servicer 0G.6.1.7 Interest Rate Swap Provider 0G.6.1.8 Covered Bond Swap Provider	G.5.1.2	Exposure to credit institute credit quality step 2	328.1	
0G.5.1.2 0G.5.1.3 6. Other relevant information 1. Optional information e.g. Rating triggers 0G.6.1.1 NPV Test (passed/failed) 0G.6.1.2 Interest Covereage Test (passe/failed) 0G.6.1.3 Cash Manager 0G.6.1.4 Account Bank 0G.6.1.5 Stand-by Account Bank 0G.6.1.6 Servicer 0G.6.1.7 Interest Rate Swap Provider 0G.6.1.8 Covered Bond Swap Provider	G.5.1.3	Exposure to credit institute credit quality step 3		
OG.5.1.3				
Content Cont				
6. Other relevant information 1. Optional information e.g. Rating triggers OG.6.1.1 NPV Test (passed/failed) OG.6.1.2 Interest Covereage Test (passe/failed) OG.6.1.3 Cash Manager OG.6.1.4 Account Bank OG.6.1.5 Stand-by Account Bank OG.6.1.6 Servicer OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Covered Bond Swap Provider				
1. Optional information e.g. Rating triggers OG.6.1.1 NPV Test (passed/failed) OG.6.1.2 Interest Covereage Test (passe/failed) OG.6.1.3 Cash Manager OG.6.1.4 Account Bank OG.6.1.5 Stand-by Account Bank OG.6.1.6 Servicer OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Covered Bond Swap Provider	OG.5.1.4			
OG.6.1.1 NPV Test (passed/failed) OG.6.1.2 Interest Covereage Test (passe/failed) OG.6.1.3 Cash Manager OG.6.1.4 Account Bank OG.6.1.5 Stand-by Account Bank OG.6.1.6 Servicer OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Covered Bond Swap Provider				
OG.6.1.2 Interest Coverage Test (passe/failed) OG.6.1.3 Cash Manager OG.6.1.4 Account Bank OG.6.1.5 Stand-by Account Bank OG.6.1.6 Servicer OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Covered Bond Swap Provider				
OG.6.1.3 Cash Manager OG.6.1.4 Account Bank OG.6.1.5 Stand-by Account Bank OG.6.1.6 Servicer OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Covered Bond Swap Provider				
OG.6.1.4 Account Bank OG.6.1.5 Stand-by Account Bank OG.6.1.6 Servicer OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Covered Bond Swap Provider				
OG.6.1.5 Stand-by Account Bank OG.6.1.6 Servicer OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Covered Bond Swap Provider		5		
OG.6.1.6 Servicer OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Covered Bond Swap Provider				
OG.6.1.7 Interest Rate Swap Provider OG.6.1.8 Covered Bond Swap Provider				
OG.6.1.8 Covered Bond Swap Provider				
OG.6.1.9 Paying Agent		·		
	OG.6.1.9	Paying Agent		

B2. Harmonised Transparency Template - Public Sector Assets

HTT 2024

Reporting in Domestic Currency	EUR
CONTENT OF TAB B2	
8. Public Sector Assets	

Field	8. Public Sector Assets					
Number						
	1. General Information					
PS.8.1.1	Number of public sector exposures		1,330			
	2. Size Information		Nominal	Number of Exposures	% Public Sector Assets	% No. of Exposures
PS.8.2.1	Average exposure size (000s)		12,260.3			
	By buckets (mn):					
PS.8.2.2	> 0 - <= 0.5		63.1	310	0.4%	23.3%
PS.8.2.3	> 0.5 - <= 1		131.9	177	0.8%	13.3%
PS.8.2.4	> 1 - <= 5		1,142.2	476	7.0%	35.8%
PS.8.2.5	> 5 - <= 10		984.1	137	6.0%	10.3%
PS.8.2.6	> 10 - <= 50		3,714.9	174	22.8%	13.1%
PS.8.2.7	> 50 - <= 100		1,998.4	28	12.3%	2.1%
PS.8.2.8	> 100		8,271.6	28	50.7%	2.1%
PS.8.2.9						
PS.8.2.10						
PS.8.2.11						
PS.8.2.12						
PS.8.2.13						
PS.8.2.14						
PS.8.2.15						
PS.8.2.16						
PS.8.2.17		Total	16,306.3	1,330	100.0%	100.0%
	3. Breakdown by Asset Type		Nominal (mn)		% Public Sector Assets	
PS.8.3.1	Loans		16,251.8		99.7%	
PS.8.3.2	Bonds		54.4		0.3%	
PS.8.3.3	Other		0.0		0.0%	
PS.8.3.4		Total	16,306.3		100.0%	
	4. Breakdown by Geography		% Public Sector Assets			
PS.8.4.1	European Union		86.1%			
PS.8.4.2	Austria		0.1%			
PS.8.4.3	Belgium		1.0%			
PS.8.4.4	Bulgaria		0.0%			
PS.8.4.5	Croatia		0.0%			
PS.8.4.6	Cyprus		0.0%			
PS.8.4.7	Czechia		0.0%			

PS.8.4.8	Denmark	0.5%
PS.8.4.9	Estonia	0.0%
PS.8.4.10	Finland	0.0%
PS.8.4.11	France	81.4%
PS.8.4.12	Germany	1.6%
PS.8.4.13	Greece	0.0%
PS.8.4.14	Netherlands	0.1%
PS.8.4.15	Hungary	0.0%
PS.8.4.16	Ireland	0.0%
PS.8.4.17	Italy	0.0%
PS.8.4.18	, Latvia	0.0%
PS.8.4.19	Lithuania	0.0%
PS.8.4.20	Luxembourg	0.0%
PS.8.4.21	Malta	0.0%
PS.8.4.22	Poland	0.0%
PS.8.4.23	Portugal	0.0%
PS.8.4.24	Romania	0.0%
PS.8.4.25	Slovakia	0.0%
PS.8.4.26	Slovenia	0.0%
PS.8.4.27	Spain	1.3%
PS.8.4.28	Sweden	0.0%
PS.8.4.29	European Economic Area (not member of EU)	0.0%
PS.8.4.30	Iceland	0.0%
PS.8.4.31	Liechtenstein	0.0%
PS.8.4.32	Norway	0.0%
PS.8.4.33	<u>Other</u>	13.9%
PS.8.4.34	Switzerland	0.0%
PS.8.4.35	United Kingdom	5.2%
PS.8.4.36	Australia	0.0%
PS.8.4.37	Brazil	0.0%
PS.8.4.38	Canada	0.0%
PS.8.4.39	Japan	0.0%
PS.8.4.40	Korea	4.0%
PS.8.4.41	New Zealand	0.0%
PS.8.4.42	Singapore	0.0%
PS.8.4.43	US	0.2%
PS.8.4.44	Other	4.6%
1 3.3. 7.77	5. Breakdown by regions of main country of origin	% Public Sector Assets
PS 8 5 1	Διινέτσης-Κήρης-Δίηςς	
PS.8.5.1	Auvergne-Rhône-Alpes	8.8% 2.1%
PS.8.5.2	Bourgogne-Franche-Comté	2.1%
PS.8.5.2 PS.8.5.3	Bourgogne-Franche-Comté Bretagne	2.1% 1.5%
PS.8.5.2 PS.8.5.3 PS.8.5.4	Bourgogne-Franche-Comté Bretagne Centre-Val de Loire	2.1% 1.5% 3.0%
PS.8.5.2 PS.8.5.3 PS.8.5.4 PS.8.5.5	Bourgogne-Franche-Comté Bretagne Centre-Val de Loire Corse	2.1% 1.5% 3.0% 0.3%
PS.8.5.2 PS.8.5.3 PS.8.5.4 PS.8.5.5 PS.8.5.6	Bourgogne-Franche-Comté Bretagne Centre-Val de Loire Corse DOM-TOM	2.1% 1.5% 3.0% 0.3% 0.1%
PS.8.5.2 PS.8.5.3 PS.8.5.4 PS.8.5.5	Bourgogne-Franche-Comté Bretagne Centre-Val de Loire Corse	2.1% 1.5% 3.0% 0.3%

PS.8.5.9	Ile-de-France	35.9%	
PS.8.5.10	Normandie	3.0%	
PS.8.5.11	Nouvelle-Aquitaine	8.0%	
PS.8.5.12	Occitanie	10.2%	
PS.8.5.13	Pays de la Loire	2.5%	
PS.8.5.14	Provence-Alpes-Côte d'Azur	9.8%	
PS.8.5.15	Exposure on sovereign	1.0%	
	6. Breakdown by Interest Rate	% Public Sector Assets	
PS.8.6.1	Fixed rate	61.1%	
PS.8.6.2	Floating rate	38.9%	
PS.8.6.3	Other	0.0%	
	7. Breakdown by Repayment Type	% Public Sector Assets	
PS.8.7.1	Bullet / interest only	0.7%	
PS.8.7.2	Amortising	99.3%	
PS.8.7.3	Other	0.0%	
	8. Breakdown by Type of Debtor	Nominal (mn)	% Public Sector Assets
PS.8.8.1	8. Breakdown by Type of Debtor Sovereigns	Nominal (mn) 480.6	% Public Sector Assets 2.9%
PS.8.8.1 PS.8.8.2		· ,	
	Sovereigns	480.6	2.9%
PS.8.8.2	Sovereigns Regional/federal authorities	480.6 3,625.3	2.9% 22.2%
PS.8.8.2 PS.8.8.3	Sovereigns Regional/federal authorities Local/municipal authorities	480.6 3,625.3 5,128.8	2.9% 22.2% 31.5%
PS.8.8.2 PS.8.8.3 PS.8.8.4	Sovereigns Regional/federal authorities Local/municipal authorities	480.6 3,625.3 5,128.8 7,071.6	2.9% 22.2% 31.5% 43.4%
PS.8.8.2 PS.8.8.3 PS.8.8.4	Sovereigns Regional/federal authorities Local/municipal authorities Others	480.6 3,625.3 5,128.8 7,071.6 Total 16,306.3	2.9% 22.2% 31.5% 43.4%
PS.8.8.2 PS.8.8.3 PS.8.8.4 PS.8.8.5	Sovereigns Regional/federal authorities Local/municipal authorities Others 9. Non-Performing Loans	480.6 3,625.3 5,128.8 7,071.6 Total 16,306.3 % Public Sector Assets	2.9% 22.2% 31.5% 43.4%
PS.8.8.2 PS.8.8.3 PS.8.8.4 PS.8.8.5	Sovereigns Regional/federal authorities Local/municipal authorities Others 9. Non-Performing Loans % NPLs	480.6 3,625.3 5,128.8 7,071.6 Total 16,306.3 % Public Sector Assets 0.0%	2.9% 22.2% 31.5% 43.4%
PS.8.8.2 PS.8.8.3 PS.8.8.4 PS.8.8.5 PS.8.9.1 OPS.8.9.1	Sovereigns Regional/federal authorities Local/municipal authorities Others 9. Non-Performing Loans % NPLs	480.6 3,625.3 5,128.8 7,071.6 Total 16,306.3 % Public Sector Assets 0.0%	2.9% 22.2% 31.5% 43.4%
PS.8.8.2 PS.8.8.3 PS.8.8.4 PS.8.8.5 PS.8.9.1 OPS.8.9.1 OPS.8.9.2	Sovereigns Regional/federal authorities Local/municipal authorities Others 9. Non-Performing Loans % NPLs	480.6 3,625.3 5,128.8 7,071.6 Total 16,306.3 % Public Sector Assets 0.0%	2.9% 22.2% 31.5% 43.4%
PS.8.8.2 PS.8.8.3 PS.8.8.4 PS.8.8.5 PS.8.9.1 OPS.8.9.1 OPS.8.9.2 OPS.8.9.3	Sovereigns Regional/federal authorities Local/municipal authorities Others 9. Non-Performing Loans % NPLs	480.6 3,625.3 5,128.8 7,071.6 Total 16,306.3 % Public Sector Assets 0.0%	2.9% 22.2% 31.5% 43.4%
PS.8.8.2 PS.8.8.3 PS.8.8.4 PS.8.8.5 PS.8.9.1 OPS.8.9.1 OPS.8.9.2 OPS.8.9.3	Sovereigns Regional/federal authorities Local/municipal authorities Others 9. Non-Performing Loans % NPLs Defaulted Loans pursuant Art 178 CRR	480.6 3,625.3 5,128.8 7,071.6 Total 16,306.3 ** Public Sector Assets 0.0% 0.0%	2.9% 22.2% 31.5% 43.4%

C. Harmonised Transparency Template - Glossary

HTT 2024

The definitions below reflect the national specificities

Field Number	1. Glossary - Standard Harmonised Items	Definition
HG.1.1	OC Calculation: Statutory	Legal "Coverage ratio": This ratio is calculated by dividing the total assets amount (including accrued interests, substitute assets, and other assets as prepayments and net accrued incomes on derivatives) by the amount of privileged debts, accrued interests included (covered bonds, sums due on derivatives and collateral management fees). When the eligible assets are transfered into the cover pool using guaranteed loans, the amount of the guaranteed loans, in the assets amount is replaced by the amount of the eligible assets pledged as collateral. Following amendments to the French covered bond legal framework for sociétés de credit foncier (SCF), and sociétés de financement de l'habitat (SFH) that came into force on 28 May 2014 (published in JO nº0123 of 28 May 201), a cap on intragroup exposure has been set at 25% of non-privileged resources and the legal minimum collateralisation raised to 105%, from 102%, on a nominal basis. The legislation requires that the coverage ratio is calculated a posterior on the basis of the audited accounting figures twice a year: as of December 31st and June 30th and on unaudited accounting figures as of March 31st and September 30th. These ratios are audited and available within a period of three months following the calculation date. As a consequence, the current ratio is provisionnal /unaudited when the report is published.
HG.1.2	OC Calculation: Contractual	"Contractual" OC is the OC in order to reassure Rating Agencies.
HG.1.3	OC Calculation: Voluntary	Voluntary Overcollateralisation is the difference (if positive) between the actual overcollateralisation provided by an Issuer and the higher of the contractual and statutory overcollateralisation.
HG.1.4	Interest Rate Types	Interest Rate Types in the cover-pool of SG SCF are mainly Fixed interest rates, and also Floating interest rates. Interest Rate Types of the Covered Bonds of SG SCF are mainly Fixed coupon, and also Floating coupon mainly based on EIBEUR3M. Contractual maturities: Contractual maturities are calculated assuming a zero prepayment scenario on the cover pool assets. Regarding covered bonds and substitute assets, contractual maturity is calculated according to the legal final maturity.
HG.1.5	Residual Life Buckets of Cover assets [i.e. how is the contractual and/or expected residual life defined? What assumptions eg, in terms of prepayments? etc.]	Expected maturities: Expected WAL and maturities of the cover pool assets are calculated assuming an average percentage of prepayment rate observed over the last year. The substitute assets being actually composed of cash and term deposits to financial institutions, their expected maturity is assumed to be equal to their contractual one.
	Maturity Buckets of Covered Bonds [i.e. how is the contractual and/or expected maturity defined? What	one. Contractual maturities and "Expected maturities": see above.
HG.1.6	maturity structure (hard bullet, soft bullet, conditional pass through)? Under what conditions/circumstances? Etc.	Maturity structure is Hard Bullet for initial Covered Bonds. Maturity structure has been Soft Bullet for Covered Bonds emission since 2015.
HG.1.7	Maturity Extention Triggers	https://investors.societegenerale.com/fr/informations-financieres-et-extra-financiere/investisseurs-dette
HG.1.8	LTVs: Definition	N/A for Public Sector Assets
HG.1.9	LTVs: Calculation of property/shipping value	N/A for Public Sector Assets
HG.1.10	LTVs: Applied property/shipping valuation techniques, including whether use of index, Automated Valuation Model (AVM) or on-site audits	N/A for Public Sector Assets
HG.1.11	LTVs: Frequency and time of last valuation	N/A for Public Sector Assets
HG.1.12	Explain how mortgage types are defined whether for residential housing, multi-family housing, commercia real estate, etc. Same for shipping where relecvant	N/A for Public Sector Assets
HG.1.13	Hedging Strategy (please explain how you address interest rate and currency risk)	Interest rate risk: Société Générale SCF has a strict policy of neutralising interest rate risks. With this aim in mind, entering into ad hoc hedging swaps establishes a fixed margin on issuance, and any change in interest rates subsequently has a parallel effect on Société Générale SCF's assets and liabilities. The structural interest rate risk is measured with the help of "gaps" calculated based on the "Liability-Asset" situations of Societe Generale SCF with production halted, detailed over the next 15 years with monthly gaps over the first six months and then annual gaps over the following years. Currency risk:
HG.1.14 HG.1.15	Non-performing loans Valuation Method	For USD issues, Societe Generale SCF has eliminated the exchange rate risk by implementing EUR/USD financial hedging swaps. As a result, Société Générale SCF is not exposed to foreign exchange risk through its issues. There are no non-performing loans in the cover-pool of SG SCF. NA
	2. Glossary - ESG items (optional)	Definition
HG.2.1 HG.2.2 HG.2.3	Sustainability - strategy pursued in the cover pool Subsidised Housing (definitions of affordable, social housing) New Property and Existing Property	
	3. Reason for No Data	Value Value
HG.3.1	Not applicable for the jurisdiction	ND1
HG.3.2	Not relevant for the issuer and/or CB programme at the present time	ND2

HG.3.3	Not available at the present time
	4. Glossary - Extra national and/or Issuer Items
HG.4.1	Other definitions deemed relevant
OHG.4.1	
OHG.4.2	
OHG.4.3	
OHG.4.4	
OHG.4.5	

		De

Covered bond issuer ratings:

The rating agencies' methodologies usually take the senior unsecured rating of a covered bond issuer's parent company as a starting point for their assessment of the credit risk of covered bonds.

ND3

However, instead of refering to the parent company rating, some rating agencies may issue a "covered bond issuer rating" which is an assessment of the credit quality of a CB issuer's credit quality on an unsecured basis.

Generally, a "covered bond issuer rating" is the same as the senior unsecured rating of the CB issuer's parent company although it may be different in some specific

If no "CB issuer rating" has been granted to the CB issuer, "NA" is indicated.

Core Tier 1 ratio (%):

Core Tier 1 is the Common Equity Tier 1 ratio - CET1 calculated for Bale 2.5.

Covered bonds:

Nominal amount of covered bonds (accrued interests excluded) in euro equivalent after taking into account the cross currency swaps.

Guaranteed loans

The eligible assets, fully composed by public sector exposures, are transfered into the cover pool using guaranteed loans (i.e. collateral directive framework).

The outstanding amount of the eligible assets pledged as collateral of the loans are indicated instead of the amount of the guaranteed loans.

The nominal outstanding amount of the eligible assets is booked in Off-Balance Sheet as guarantee received.

Substitute assets:

Are reported the amount of substitute assets (accrued interests excluded) as defined by the French Law (Articles L515-17 and R515-7 of Code Monétaire et Financier).

For SG SCF the subtitute assets are composed of cash and deposits to its parent company.

The outstanding amount is booked in Assets - Balance Sheet as amounts due from credit institution.

These substitute assets are included in the calculation of the legal coverage ratio but not taken into account in the nominal rating agencies overcollateralisation ratio.

Accounting assets not included in the cover pool:

Are not included in the cover pool the guaranteed loans (replaced by the eligible assets pledged as collateral) and the prepayments and accrued income on derivatives.

"Of which eligible to central bank repo-operations":

The outstanding amount of eligible assets including replacement assets shall be filled in.

If the eligible assets are transferred into the cover pool using guaranteed loans (i.e. collateral directive framework) or mortgage promissory notes, the outstanding amount of the eligible assets pledged as collateral of the notes or loans should be indicated instead of the amount of the guaranteed loans.

The eligibility criteria to central bank repo-operations include the exceptional measures accepted by the ECB in February 2012 and presently in use with the Banque de France.

This addendum is optional

E. Harmonised Transparency Template - Optional ECB - ECAIs Data Disclosure HTT 2024

Reporting in Domestic Currency	EUR
CONTENT OF TAB E	
1. Additional information on the programme	
Additional information on the swaps	
3. Additional information on the asset distribution	

Field							
E1.11 Sports of papicable Society General Papicable Society General Communication on the saset distribution Society General Communication on the asset distribution Society General Communication on the saset distribution Society General Communication Society Ge	Field						
E.1.11 Spontor (if Applicable) SOCIET GENERALE OZBENBIBAYAROTTORPU41 E.1.1.2 Service SOCIET GENERALE OZBENBIBAYAROTTORPU41 E.1.1.3 Backup servicer N/A N/A E.1.1.5 Cash manager SOCIET GENERALE OZBENBIBAYAROTTORPU41 E.1.1.6 Back-up cash manager N/A N/A E.1.1.7 Account bank Societ GENERALE OZBENBIBAYAROTTORPU41 E.1.1.8 Standardy account bank N/A N/A E.1.1.9 Account bank Societ GENERALE OZBENBIBAYAROTTORPU41 E.1.1.10 Cover food Monitor N/A N/A E.1.11 Cover food Monitor N/A N/A E.1.12 Cover food Monitor N/A N/A E.1.13 Cover food Monitor N/A N/A E.1.14 Cover food Monitor N/A N/A E.1.15 Cover food Monitor N/A N/A E.1.16 Cover food Monitor N/A N/A E.1.17 Cover food Monitor N/A N/A E.1.18 Cover food Monitor N/A N/A E.1.19 Cover food Monitor N/A N/A E.1.10 Cover food Monitor N/A N/A E.1.11 Cover food Monitor N/A N/A E.1.11 Cover food Monitor N/A N/A E.1.12 Cover food Monitor N/A N/A E.1.13 Cover food Monitor N/A N/A E.1.14 Cover food Monitor N/A N/A E.1.15 Cover food Monitor N/A N/A E.1.16 Cover food Monitor N/A N/A E.1.17 Cover food Monitor N/A N/A E.1.18 Cover food Monitor N/A N/A E.1.19 Cover food Monitor N/A N/A E.1.10 Cover food Monitor N/A N/A E.1.11 Cover food Monitor N/A N/A E.1.11 Cover food Monitor N/A N/A E.1.12 Cover food Monitor N/A N/A E.1.13 Cover food Monitor N/A N/A E.1.14 Cover food Monitor N/A N/A E.1.15 Cover food Monitor N/A N/A E.1.16 Cover food Monitor N/A N/A E.1.17 Cover food Monitor N/A N/A E.1.18 Cover food Monitor N/A N/A E.1.19 Cover food Monitor N/A N/A E.1.10 Cover food Monitor N/A N/A E.1.11 Cover food Monitor N/A N/A E.1.	Number	Additional information on the programme					
E.1.1.2 Servicer SOLITE GENERALE OZBREBISKPAROTTORPU41 E.1.1.4 BUS facilitator N/A N/A N/A E.1.1.5 Cash manager SOLITE GENERALE OZBREBISKPAROTTORPU41 E.1.1.6 Back-up cash manager SOLITE GENERALE OZBREBISKPAROTTORPU41 E.1.1.7 Account bank SOLITE GENERALE OZBREBISKPAROTTORPU41 E.1.1.8 Sendily second bank SOLITE GENERALE OZBREBISKPAROTTORPU41 E.1.1.9 Sendily second bank SOLITE GENERALE OZBREBISKPAROTTORPU41 E.1.1.10 Tustee N/A N/A E.1.1.11 Cover pool Monitor CAULUAU DEDOUT ET ASSOCIES N/A E.1.1.12 SOLITE GENERALE N/A OZBREBISKPAROTTORPU41 E.1.13 SOLITE GENERALE N/A OZBREBISKPAROTTORPU41 E.1.14 COVER SOLITE GENERALE N/A OZBREBISKPAROTTORPU41 E.1.15 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.16 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.17 COVER SOLITE GENERALE N/A OZBREBISKPAROTTORPU41 E.1.18 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.19 E.1.10 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.11 COVER SOLITE GENERALE N/A OZBREBISKPAROTTORPU41 E.1.12 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.13 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.14 COVER SOLITE GENERALE N/A OZBREBISKPAROTTORPU41 E.1.15 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.16 COVER SOLITE GENERALE N/A OZBREBISKPAROTTORPU41 E.1.17 COVER SOLITE GENERALE N/A OZBREBISKPAROTTORPU41 E.1.18 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.19 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.10 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.11 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.12 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.13 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.14 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.15 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.16 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.17 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.18 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.19 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.11 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.11 COVER GENERALE N/A OZBREBISKPAROTTORPU41 E.1.11 COVER GENERALE N/A OZBREBIS		Transaction Counterparties	Name	Legal Entity Identifier (LEI)*			
E.1.13 Back-up servicer N/A N/A E.1.15 Cash manager SOCIETE GENERALE C2ENESISPA-8007BIV-1 E.1.16 Back-up cash manager SOCIETE GENERALE C2ENESISPA-8007BIV-1 E.1.17 Account bank SOCIETE GENERALE C2ENESISPA-8007BIV-1 E.1.18 Standby account bank N/A N/A E.1.19 Account bank SOCIETE GENERALE C2ENESISPA-8007BIV-1 E.1.110 Truster CALILLAD DEDOUTE FASSOCIES N/A E.1.111 SOCIETE GENERALE C2ENESISPA-8007BIV-1 E.1.112 SOCIETE GENERALE CALILLAD DEDOUTE FASSOCIES N/A E.1.113 SOCIETE GENERALE SOCIETE GENERALE SOCIETE GENERALE E.1.14 SOCIETE GENERALE N/A O2ENESISPA-8007BIV-1 E.1.15 SOCIETE GENERALE N/A O2ENESISPA-8007BIV-1 E.1.16 E.1.17 E.1.18 E.1.18 E.1.19 E.1.19 E.1.10 E.1.110 E.1.111 E.1.111 E.1.111 E.1.112 E.1.114 E.1.113 E.1.114 E.1.114 E.1.115 E.1.115 E.1.115 E.1.115 E.1.115 E.1.116 E.1.117 E.1.117 E.1.118 E.1.118 E.1.119 E.1.119 E.1.110 E.1.110 E.1.111 E.1.111 E.1.111 E.1.112 E.1.115 E.1.113 E.1.115 E.1.114 E.1.115 E.1.115 E.1.115 E.1.115 E.1.115 E.1.116 E.1.115 E.1.117 E.1.118 E.1.118 E.1.115 E.1.119 E.1.115 E.1.119 E.1.115 E.1.110 E.1.115 E.1.110 E.1.115 E.1.111 E.1.115 E.1.111 E.1.115 E.1.111 E.1.115 E.1.111 E.1.115 E.1.111 E.1.115 E.1.111 E.1.115 E.1.115 E.1.115 E.1.115 E.1.115 E.1.116 E.1.115 E.1.117 E.1.115 E.1.118 E.1.115 E.1.119 E.1.115 E.1.110 E.1.115 E.1.110 E.1.115 E.1.110 E.1.115 E.1.110 E.1.115 E.1.110 E.1.115 E.1.111 E.1.115 E.1.1	E.1.1.1	Sponsor (if applicable)	SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41			
E.1.1.4 BUS facilitator N/A N/A E.1.1.5 Cash manager SOCIETE GENERALE OZENEBISPA-BROTREPULI E.1.1.6 Bac-up cash manager N/A N/A E.1.1.8 Standby account bank SOCIETE GENERALE OZENEBISPA-BROTREPULI E.1.1.9 Account bank SOCIETE GENERALE OZENEBISPA-BROTREPULI E.1.1.10 Trustee N/A N/A E.1.110 Trustee N/A N/A E.1.111 Cover Pool Monitor CAILLUAU DEDOUT ET ASSOCIES N/A E.1.11 SOCIETE GENERALE E.1.12 SOCIETE GENERALE E.1.13 SOCIETE GENERALE E.1.14 E.1.15 E.1.15 E.1.16 E.1.16 E.1.17 E.1.18 E.1.19 E.1.19 E.1.11 E.1.12 E.1.13 E.1.14 E.1.14 E.1.15 E.1.15 E.1.16 E.1.17 E.1.18 E.1.19 E.1.19 E.1.11 E.1.1	E.1.1.2	Servicer	SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41			
E.1.15 Gath manager SOCIET GENERALE OZENEBISPA-MOTIBEPU41 E.1.17 Account bank SOCIET GENERALE OZENEBISPA-MOTIBEPU41 E.1.18 Standby account bank N/A N/A N/A E.1.19 Account bank SOCIET GENERALE OZENEBISPA-MOTIBEPU41 E.1.10 Truste N/A N/A N/A E.1.110 Cover Pool Monitor CAILLAJU DEDOUT ET ASSOCIES N/A E.1.111 SOCIET GENERALE SOCIET GENERALE Type of Swap E.2.11 SOCIET GENERALE N/A OZENEBISPA-MOTIBEPU41 E.2.12 SOCIET GENERALE N/A OZENEBISPA-MOTIBEPU41 E.2.13 E.2.14 E.2.14 E.2.15 E.2.16 E.2.17 E.2.18 E.2.19 E.2.11 E.2.119 E.2.110 E.2.111 E.2.111 E.2.111 E.2.112 E.2.113 E.2.114 E.2.115 E.2.115 E.2.116 E.2.117 E.2.118 E.2.118 E.2.119 E.2.119 E.2.119 E.2.110 E.2.111 E.2.111 E.2.112 E.2.112 E.2.12 E.2.113 E.2.12 E.2.114 E.2.115 E.2.115 E.2.116 E.2.117 E.2.118 E.2.118 E.2.119 E.2.119 E.2.119 E.2.110 E.2.110 E.2.111 E.2.112 E.2.112 E.2.12 E.2.121 E.2.12 E.2.122 E.2.123 E.2.123 E.2.124 E.2.124 E.2.125 E.2.125 Society of the season of the seaso	E.1.1.3	Back-up servicer	N/A	N/A			
E.1.16 Back-up cash manager N/A N/A E.1.18 Standby account bank SOCIETE GENERALE CORNESIBPARTOIDPU41 E.1.18 Standby account bank N/A N/A E.1.10 Trustee N/A N/A E.1.11 Cover bool Monitor CALLIAU DEDOUT ET ASSOCIES N/A E.1.11 Cover bool Monitor CALLIAU DEDOUT ET ASSOCIES N/A E.1.11 SOCIETE GENERALE CALLIAU DEDOUT ET ASSOCIES N/A E.1.11 SOCIETE GENERALE CALLIAU DEDOUT ET ASSOCIES N/A E.1.11 SOCIETE GENERALE SOCIETE GENERALE N/A E.1.12 CALLIAU DEDOUT ET ASSOCIES N/A E.1.13 SOCIETE GENERALE N/A E.1.14 E.1.15 E.1.16 E.1.17 E.1.18 E.1.19 E.1.11 E.1.12 E.1.11 E.1.12 E.1.11 E.1.12 E.1.11 E.1.12 E.1.12 E.1.13 E.1.14 E.1.15 E.1.15 E.1.16 E.1.16 E.1.17 E.1.18 E.1.19 E.1.19 E.1.19 E.1.10 E.1.10 E.1.11 Weighted Average Seasoning (months) E.1.12 E.1.12 E.1.13 E.1.14 E.1.14 E.1.15 E.1.15 E.1.15 E.1.16 E.1.17 E.1.17 E.1.17 E.1.18 E.1.19 E.1.19 E.1.19 E.1.10 E.1.10 E.1.11 Weighted Average Seasoning (months) E.1.11 E.1.12 E.1.12 E.1.13 E.1.14 E.1.15 E.1.15 E.1.16 E.1.17 E.1.17 E.1.18 E.1.19 E.1.19 E.1.19 E.1.10 E.1.10 E.1.11 Weighted Average Seasoning (months) E.1.11 E.1.12 E.1.12 E.1.13 E.1.14 E.1.15 E.1.15 E.1.15 E.1.16 E.1.17 E.1.17 E.1.17 E.1.18 Weighted Average Seasoning (months) E.1.19 E.1.10 E.1.10 E.1.10 E.1.11 E.1.10	E.1.1.4	BUS facilitator	N/A	N/A			
E.1.17 Account bank SOCETE GENERALE OZENEBISK/PAR(DIDPU(4) E.1.19 Account bank guarantor N/A N/A E.1.10 Truste N/A N/A E.1.111 Cover Pool Monitor CAULIAU DEDOUTE T ASSOCIES N/A Cover Pool Monitor CAULIAU DEDOUTE T ASSOCIES N/A	E.1.1.5	Cash manager	SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41			
E.1.18 Standby account bank N/A N/A N/A E.1.10 Trustee N/A N/A N/A E.1.110 Cover Pool Monitor CALLIAU DEDOUTE FLASSOCIES N/A Cover Pool Monitor CALLIAU DEDOUTE FLASSOCIES N/A	E.1.1.6	Back-up cash manager	N/A	N/A			
E.1.1.9 Account bank guarantor Trustee N/A N/A E.1.1.11 Cover Pool Monitor 2. Additional information on the swaps Swop Counterporties Swop Counterporties Swop Counterporties Swop Counterporties Swop Counterporties N/A OZENESIBRAPARITORPU41 FR / IRS E.1.1.2 E.1.1.3 E.1.1.4 E.1.1.5 E.1.1.5 E.1.1.6 E.1.1.1 E.1.1.2 E.1.1.3 E.1.1 Weighted Average Seasoning (months) E.1.1.1 E.1.1 E.1.1 E.1.1 E.1.1 E.1.1 Weighted Average Seasoning (months) E.1.1 E.1.2 E.1.2 E.1.3 E.1.3 E.1.3 E.1.4 E.1.4 E.1.5 E.1.5 E.1.5 E.1.5 E.1.6 E.1.1 E.1 E.1.1 E.1 E.1.1 E.1.1 E.1.1 E.1.1 E.1.1 E.1.1 E.1.1 E.1.1 E.1.1	E.1.1.7	Account bank	SOCIETE GENERALE	O2RNE8IBXP4R0TD8PU41			
E.1.1.10 Trustee (ALILIAU DEDOUTET ASSOCIES N/A) 2. Additional information on the swaps Swap Counterporties Surantor (if applicable) Legal Entity Identifier (LEI)* Type of Swap E.2.1.1 SOCIETE GENERALE N/A OZRNEBIRAP-ARUTOBP-U1 FX / IRS E.2.1.2 E.2.1.3 E.2.1.4 E.2.1.5 E.2.1.6 E.2.1.7 E.2.1.1 E.2.1.2 E.2.1 E	E.1.1.8	Standby account bank	N/A	N/A			
CALLIAU DEPOULT ET ASSOCIES N/A	E.1.1.9	Account bank guarantor	N/A	N/A			
CALLIAU DEDOUT ET ASSOCIES N/A	E.1.1.10	Trustee	N/A	N/A			
Supplication on the swaps Supplication on the swaps Supplication Supplica	E.1.1.11	Cover Pool Monitor		N/A			
Swap Counterparties Guarantor (If applicable) Legal Entity Identifier (LEI)* Type of Swap		2. Additional information on the swaps	•				
E 2.1.1 SOCIETE GENERALE N/A O2RNESIBXP4ROTDSPU41 FX / IRS E 2.1.2 E 2.1.3 E 2.1.4 E 2.1.5 E 2.1.6 E 2.1.7 E 2.1.8 E 2.1.9 E 2.1.10 E 2.1		<u>.</u>	Guarantor (if applicable)	Legal Entity Identifier (LEI)*	Type of Swap		
E.2.13 E.2.14 E.2.15 E.2.16 E.2.17 E.2.18 E.2.19 E.2.10 E.2.111 E.2.112 E.2.113 E.2.114 E.2.115 E.2.114 E.2.115 E.2.116 E.2.117 E.2.118 E.2.116 E.2.117 E.2.118 E.2.119 E.2.110 E.2.111 E.2.112 E.2.112 E.2.112 E.2.113 E.2.114 E.2.115 E.2.117 E.2.118 E.2.119 E.2.110 E.2.110 E.2.111 E.2.111 E.2.112 E.2.113 E.2.114 E.2.119 E.2.119 E.2.110 E.2.110 E.2.111 E.2.111 E.2.111 E.2.111 E.2.112 E.2.112 E.2.112 E.2.112 E.2.113 E.2.114 E.2.115 E.2.115 E.2.110 E.2.117 E.2.118 E.2.110 E.2.110 E.2.111 E.2.111 E.2.111 E.2.111 E.2.111 E.2.112 E.2.113 E.2.111 E.2.113 E.2.111 E.2.114 E.2.115 E.2.115 E.2.115 E.2.110 E.2.117 E.2.118 E.2.110 E.2.110 E.2.110 E.2.111 E.2.110 E.2.110 E.2.111 E.2.110 E.2.111 E.2.112 E.2.113 E.2.111 E.2.112 E.2.113 E.2.113 E.2.114 E.2.115 E.2.115 E.2.115 E.2.117 E.2.118 E.2.119 E.2.118 E.2.119 E.2.119 E.2.110 E.2.110 E.2.110 E.2.110 E.2.110 E.2.111 E.2.111 E.2.111 E.2.111 E.2.111 E.2.111 E.2.111 E.2.111 E.2.112 E.2.113 E.2.111 E.2.113 E.2.111 E.2.113 E.2.111 E.2.114 E.2.115 E.2.115 E.2.115 E.2.110 E.2.117 E.2.118 E.2.110 E.2.117 E.2.118 E.2.119 E.2.110 E.2.110 E.2.111 E.2.112 E.2.112 E.2.112 E.2.113 E.2.111 E.2.112 E.2.113 E.2.114 E.2.114 E.2.115 E.2.115 E.2.115 E.2.115 E.2.110 E.2.111 E.2.112 E.2.112 E.2.113 E.2.114 E.2.113 E.2.114 E.2.115 E.2.115 E.2.115 E.2.114 E.2.115 E.2.115 E.2.115 E.2.111 E.2.111 E.2.111 E.2.111 E.2.112 E.2.112 E.2.112 E.2.112 E.2.113 E.2.114 E.2.113 E.2.114 E.2.114 E.2.114 E.2.115 E.2.114 E.2.115 E.2.115 E.2.117 E.2.118 E.2.114 E.2.117 E.2.118 E.2.118 E.2.119 E.2.117 E.2.118 E.2.118 E.2.119 E.2.118 E.2.119 E.2.118 E.2.119 E.2.118 E.2.119 E.2.118 E.2.119 E.2.118 E.2.119 E.2.110 E.2.1111 E.2.	E.2.1.1						
E.2.1.4 E.2.1.5 E.2.1.6 E.2.1.7 E.2.1.8 E.2.1.9 E.2.1.10 E.2.1.11 E.2.1.12 E.2.1.13 E.2.1.14 E.2.1.15 E.2.1.15 E.2.1.15 E.2.1.16 E.2.1.17 E.2.1.18 E.2.1.19 E.2.1.10 E.2.1.17 E.2.1.18 E.2.1.19 E.2.1.10 E.2.1.11 E.2.1.12 E.2.1.12 E.2.1.13 E.2.1.13 E.2.1.14 E.2.1.15 E.2.1.15 E.2.1.16 E.2.1.17 E.2.1.18 E.2.1.19 E.2.1.10 E.2.1.10 E.2.1.11 E.2.1.12 E.2.1.12 E.2.1.21 E.2.1.22 E.2.1.21 E.2.1.21 E.2.1.22 E.2.1.22 E.2.1.24 E.2.1.25 E.2.1.24 E.2.1.25 E.2.1.24 E.2.1.25 E.2.1.24 E.2.1.25 E.2.1.24 E.2.1.25 E.2.1.24 E.2.1.26 E.2.1.27 E.2.1.27 E.2.1.28 E.2.1.29 E.2.1.29 E.2.1.20 E.2.1.21 E.2.1.21 E.2.1.21 E.2.1.21 E.2.1.21 E.2.1.22 E.2.1.24 E.2.1.25 E.2.1.24 E.2.1.25 E.2.1.24 E.2.1.30 E.2.1.30 E.2.1.41 E.2.1.41 E.2.1.51 E.2.1.52 E.2.1.42 E.2.1.53 E.2.1.41 E.2.1.53 E.2.1.41 E.2.1.53 E.2.1.54 E.2.1.54 E.2.1.55	E.2.1.2		•		•		
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E.3.2.4 90-<180 days 0.00% 0.00%	E.3.2.2	30-<60 days			0.03%		0.03%
	E.3.2.3	60-<90 days			0.00%		0.00%
E.3.2.5 >= 180 days 0.00% 0.00%	E.3.2.4	90-<180 days			0.00%		0.00%
	E.3.2.5	>= 180 days			0.00%		0.00%

Reason for No Data in Worksheet E.	Value
Not applicable for the jurisdiction	ND1
Not relevant for the issuer and/or CB programme at the present time	ND2
Not available at the present time	ND3
Confidential	ND4

^{*} Legal Entity Identifier (LEI) finder: http://www.lei-lookup.com/#lsearch

^{**} Weighted Average Maturity = Remaining Term to Maturity

FRENCH NATIONAL COVERED BOND LABEL REPORTING TEMPLATE

 CB ISSUER
 Société Générale SCF

 Reporting date
 31/07/2024
 (dd/mm/yyyy)

1 GROUP LEVEL INFORMATION AND SENIOR UNSECURED RATINGS

1.1	Group	Société Générale
	Group parent company	Société Générale
	Group consolidated financial information (link)	http://www.societegenerale.com/fr/mesurer-notre-performance/investisseurs/investisseurs-dette

1.2			Rating	Rating Watch	Outlook
	Senior unsecured rating (group parent company)	Fitch	A-/F1	No	Stable
		Moody's	A1/P-1	No	Stable
		S&P	A/A-1	No	Stable

1.3			Rating	Rating watch	Outlook
	Covered bond issuer rating (senior unsecured)	Fitch	NA	NA	NA
		Moody's	NA	NA	NA
		S&P	NA	NA	NA

1.4	Core tier 1 ratio (%) (group parent company)		13.20%
		as of	03/05/2024

2 COVERED BOND ISSUER OVERVIEW

2.1 Covered bonds and cover pool

		Total	of which eligible
		outstanding	to central bank repo-operations
Cover pool	Public sector exposures	16,306	746
	Residential assets		
	Commercial assets		
	Substitute assets	328	
	Total	16,634	746

Covered bonds	10,150
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2.2 Covered bonds ratings

		Rating	Rating Watch	Outlook
Covered bonds rating	Fitch	NA	NA	NA
	Moody's	AAA	No	Stable
	S&P	AAA	No	Stable

2.3 <u>Liabilities of the covered bond issuer</u>

LIABILITIES	Outstanding
Equity	325
Subordinated debt	
Other non privileged liabilities	105
Total equity and non privileged liabilities	430
Covered bonds	10,199
Other privileged liabilities	4
Total privileged liabilities	10,203
TOTAL	10,633

3 ALM OF THE COVERED BOND ISSUER

3.1 WAL (weighted average life) of cover pool and covered bonds

	Expected	Contractual	explanations (CPR rate used etc)
Public sector	5.8 years	5.9 years	ected CPR=0.42%; Contractual CPR=0
Residential			
Commercial			
Substitute assets	0.2 years	0.2 years	CPR=0%
WAL of cover pool	5.7 years	5.8 years	
	_	_	
WAL of covered bonds	5.3 years	5.3 years	CPR=0%

3.2 Expected maturity structure of cover pool and covered bonds

	0 - 1 Y (years)	1 - 2 Y	2 - 3 Y	3 - 4 Y	4 - 5 Y	5 - 10 Y	10+ Y
Public sector	1,982	1,874	1,699	1,633	1,392	4,945	2,781
Residential							
Commercial							
Substitute assets	328						
Expected maturity of cover pool	2,310	1,874	1,699	1,633	1,392	4,945	2,781
Expected maturity of covered bonds	1,000	1,000	1,000	1,100	1,900	2,900	1,250

3.3 Contractual maturity structure of cover pool and covered bonds

	0 - 1 Y	1 - 2 Y	2 - 3 Y	3 - 4 Y	4 - 5 Y	5 - 10 Y	10+ Y
Public sector	1,922	1,829	1,668	1,615	1,382	4,990	2,900
Residential							
Commercial							
Substitute assets	328						
Contractual maturity of cover pool	2,250	1,829	1,668	1,615	1,382	4,990	2,900
Contractual maturity of covered bonds	1,000	1,000	1,000	1,100	1,900	2,900	1,250
of which hard bullet	0	0	0	300	150	150	
of which soft bullet	1,000	1.000	1.000	800	1.750	2.750	1.25

3.4 Interest rate and currency risks

		Nominal	WAL
Interest rate risk	Internal	300	6.36
interest rate risk	External		
Currency risk	Internal	0	0.00
Currency risk	External		

3.5 Substitution assets

	Outstanding	WAL
AAA to AA-		
A+ to A-	328	0.2 years
Below A-		
Total	328	0.2 years

FRENCH NATIONAL COVERED BOND LABEL REPORTING TEMPLATE

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5 PUBLIC SECTOR COVER POOL DATA

5.1 Arrears and defaulted loans outstanding

	% of outstanding public sector assets
Current	99.94%
Arrears	
0-1 months	0.06%
1-2 months	0.00%
2-3 months	0.00%
3-6 months	0.00%
6+ (Defaulted)	0.00%
>3 months	0.00%

5.2 Geographical distribution and type of Claim

	Exposures to or guaranteed by Supranational Institution	Exposures to Sovereigns	Exposures guaranteed by Sovereigns	Exposures guaranteed by ECA	regions /	Exposures guaranteed by regions / departments / federal states	Exposures to	Exposures guaranteed by municipalities	Other direct public exposures	Other indirect public exposures	Total	%
Austria	0	0	0	12	0	0	0	0	0	0	12	0%
Belgium	0	0	0	139	0	32	0	0	0	0	170	1%
Denmark	0	0	0	79	0	0	0	0	0	0	79	0%
Finland	0	0	0	2	0	0	0	0	0	0	2	0%
France	0	97	39	2,403	3,351	243	4,687	441	1,843	169	13,274	81%
Germany	0	0	0	264	0	0	0	0	0	0	264	2%
Netherlands	0	0	0	23	0	0	0	0	0	0	23	0%
Qatar	0	344	0	0	0	0	0	0	0	0	344	2%
South Korea	0	0	0	645	0	0	0	0	0	0	645	4%
Spain	0	0	0	219	0	0	0	0	0	0	219	1%
Supranational Institution	399	0	0	0	0	0	0	0	0	0	399	2%
UK	0	0	0	843	0	0	0	0	0	0	843	5%
USA	0	0	0	31	0	0	0	0	0	0	31	0%
Total	399	441	39	4,659	3,351	275	4,687	441	1,843	169	16,306	100%

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6 COVERED BONDS

6.1

Outstanding covered bonds				
	2024	2023	2022	2021
Public placement	0	0	1,000	2,250
Private placement	10,150	12,650	12,220	9,720
Sum	10,150	12,650	13,220	11,970
Denominated in €	10,150	12,650	13,220	11,970
Denominated in USD	0	0	0	0
Denominated in CHF	0	0	0	0
Denominated in JPY	0	0	0	0
Denominated in GBP	0	0	0	0
Other	0	0	0	0
Sum	10,150	12,650	13,220	11,970
			,	
Fixed coupon	650	650	1,720	2,970
Floating coupon	9,350	11,850	11,350	8,850
Other	150	150	150	150
Sum	10,150	12,650	13,220	11,970

6.2

<u>Issuance</u>				
_	2024	2023	2022	2021
Public placement	0	0	0	0
Private placement	0	1,000	2,500	3,000
Sum	0	1,000	2,500	3,000
Denominated in €	0	1,000	2,500	3,000
Denominated in USD	0	0	0	0
Denominated in CHF	0	0	0	0
Denominated in JPY	0	0	0	0
Denominated in GBP	0	0	0	0
Other	0	0	0	0
Sum	0	1,000	2,500	3,000
_				
Fixed coupon	0	0	0	0
Floating coupon	0	1,000	2,500	3,000
Other	0	0	0	0
Sum	0	1.000	2.500	3.000