

Press Release

Paris 5 April 2006

Société Générale Corporate & Investment Banking boosts its Financial Sponsor Coverage in Germany

Société Générale Corporate & Investment Banking is pleased to announce the creation of a new position as Head of Financial Sponsor Coverage for Germany, Austria and Eastern Europe. Thomas Racky takes up this post, based in Frankfurt.

This new position ties in with Société Générale Corporate & Investment Banking's active development of its relationships with financial sponsors worldwide over the past five years. Set up in 2001, Société Générale Corporate & Investment Banking's Financial Sponsor Coverage Group, headed by Scott Phillips, provides access for private equity firms to the Bank's product capabilities, ranging from financing to advisory. The team capitalises on Société Générale Corporate & Investment Banking's expertise in leveraged finance, high yield, media & telecom finance, M&A, real estate finance, securitisation, hedging, and equity capital markets.

To provide a fully integrated offer, Thomas will work with Claus Peter, Head of Société Générale Corporate & Investment Banking Leveraged Finance Group in Frankfurt and Jörg Freimund, in charge of Investment Banking in Germany within Société Générale Corporate & Investment Banking.

Claus Peter commented: "With Thomas we are able to further improve our permanent dialogue with sponsors on a much higher strategic level."

Société Générale Corporate & Investment Banking is now regularly among the top 5 mandated lead arrangers (MLA) of leveraged loans for sponsor transactions in Europe. In 2005, Société Générale Corporate & Investment Banking has ranked 1st as MLA of German Sponsor Driven Syndicated Loans in the IFR league table.

Thomas Racky, 41, joins from Merrill Lynch in Frankfurt, where he was responsible for the senior coverage of financial sponsors in Germany. Previously, he worked in Frankfurt and London in Mergers & Acquisitions and Corporate Finance at Merrill Lynch and Morgan Grenfell.

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Thomas Racky holds an MA from Brandeis University in Boston and Ecole Supérieure des Sciences Economiques et Commerciales (ESSEC) in Paris and earned his B.A. in Business Administration ('Vordiplom') at University of Cologne.

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Société Générale

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs more than 103,000 people worldwide in three key businesses:

- Retail Banking & Financial Services: Société Générale serves more than 19 million individual customers worldwide.
- Global Investment Management & Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 1,418 billion, December 2005) and under management (EUR 386 billion, December 2005)
- Corporate & Investment Banking: Société Générale ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the four major socially-responsible investment indexes. www.socgen.com

Société Générale Corporate & Investment Banking

Present in over 45 countries across Europe, the Americas and Asia, Société Générale Corporate & Investment Banking is a reference bank specialising in:

- Euro capital markets. A top ten player in debt and equity segments (bonds, securitisations, syndicated loans, equity-linked and equity issues).
- Derivatives. Among the world leaders in equity derivatives and in many interest rate, credit, foreign exchange and commodities derivatives.
- Structured finance. A worldwide leader in export, project and structured commodity finance.

Combining innovation and quality of execution, Société Générale Corporate & Investment Banking provides corporates, financial institutions and investors with value-added integrated financial solutions. www.sgcib.com