

Press Release

London, 28 July 2005

SG CORPORATE & INVESTMENT BANKING APPOINTS NEW HEAD OF MERGERS AND ACQUISITIONS IN UK

SG Corporate & Investment Banking (SG CIB) is pleased to announce it has appointed **Dan Clague** as Head of M&A in the UK following the decision by Giles Money-Coutts to leave the bank in September to pursue other opportunities.

Dan Clague (45) is currently MD of Transport and Support Services for SG CIB's M&A team in London and specialises in the maritime sector. In the coming months he will work closely with the Investment Banking management team to support the further growth and development of the bank's M&A business in the UK. He will also retain overall responsibility for the transport sector.

Dan will report to Thierry Aulagnon, Global Head of Investment Banking. Dan Clague joined SGCIB in 2000 and has over 15 years experience in M&A, mainly with SG and with Baring Brothers & Co., Limited. He started his career in the shipping industry with Ocean Group (now Exel) and his wide ranging M&A experience in public and private transactions internationally has a particular maritime focus. His clients include firms such as CMA-CGM, CP Ships, Hutchison Whampoa and Sea Containers.

He is a graduate of Oxford University and London Business School.

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NOTE TO EDITORS

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Retail Banking & Financial Services: Société Générale serves more than 17 million individual customers worldwide.

Société Générale

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- Global Investment Management & Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 1,180 billion, March 2005) and under management (EUR 326 billion, March 2005).
- Corporate & Investment Banking: SG CIB ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the four major socially-responsible investment indexes. www.socgen.com

SG Corporate & Investment Banking

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- **Euro capital markets**. A top ten player in debt and equity segments (bonds, securitisations, syndicated loans, equity-linked and equity issues).
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