

Press Release

London, 10 March 2010

Société Générale Corporate & Investment Banking provides financing for a new state of art hospital development in Bristol

Société Générale Corporate & Investment Banking is one of a small group of banks providing financing for the construction of a new, state of the art hospital development in the Southmead region of Bristol that will serve approximately 500,000 people.

The hospital which is due to open in 2013, will have 800 beds and a helipad and will offer specialist regional services including neurosciences, plastic surgery, orthopedics, pathology and renal services and the hospital is expected to receive referrals from all over the UK and overseas.

Société Générale Corporate & Investment Banking has played a leading role in providing funding across a wide range of transactions in the project financing market worldwide, highlighting its strength, capability and commitment to further develop and expand its financial offering in this sector. The bank is committed to support projects which contribute to the local economy, be it through the services that benefit individuals and communities or by the jobs that will be created.

The Infrastructure & Asset Based business at Société Générale Corporate & Investment Banking involved in this transaction has teams across the UK, Europe, Asia and North America and offers tailor-made financing solutions including project financing, operating leases, export leases, limited or non-recourse asset based financing, arranging capital raising, risk management as well as advisory services.

Société Générale Corporate & Investment Banking's success in this sector has been recognised, having been named Global Adviser of the Year by Project Finance International Magazine and played a prominent role in 29 Deals of the Year in 2009 by Project Finance magazine.

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SOCIETE GENERALE
A French corporation with share
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Notes to Editors:

Societe Generale is one of the largest financial services groups in the euro-zone. The Group employs 157,000 people worldwide in three key businesses:

- Retail Banking, Specialised Financing & Insurance: Societe Generale serves more than 32 million individual customers worldwide.
- Private Banking, Global Investment Management & Services: Societe Generale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 3,073 billion, December 2009) and under management (EUR 344 billion, December 2009).
- Corporate & Investment Banking: Societe Generale tailors solutions for its clients across sectors by capitalising on its worldwide expertise in investment banking, global finance, and global markets.
Societe Generale is included in the socially-responsible investment indexes: FTSE4Good and ASPI. In 2010, the title of SAM Sector Mover was awarded to Societe Generale.

www.societegenerale.com

Société Générale Corporate & Investment Banking

At the core of Société Générale's universal banking business model, the Corporate & Investment Bank is a well-diversified and leading player with 12 000 professionals present in over 40 countries across Europe, the Americas and Asia-Pacific.

Standing by its clients across sectors, the Corporate & Investment Bank tailors solutions for them by capitalising on its worldwide expertise in **investment banking, global finance, and global markets**.

- For **Corporates, Financial Institutions and public sector**: providing a global advisory approach (M&A, debt, equity transaction, capital structure, and asset & liability management), as well as quality capital raising solutions across the debt and equity spectrum, optimised financing and expert risk management responses notably in the realm of foreign exchange and rates derivatives.
- **For investors**: offering reliable and sound investment opportunities and risk management solutions through its integrated global markets platform delivering seamless access to markets (equity, rates, credit, currencies, commodities and derivatives), as well as advice and solid financial engineering, quality of execution and forward-looking research across asset classes.

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