

PRESS RELEASE

Paris, 16 July 2013

GLOBAL EMPLOYEE SHARE OWNERSHIP PLAN 2013: RESULT OF THE 26TH CAPITAL INCREASE RESERVED FOR EMPLOYEES

For the 26th consecutive year, Societe Generale offered its employees the opportunity to subscribe to a reserved capital increase.

The offer of the 2013 Global Employee Share Ownership Plan was made from 14 to 28 May 2013 at a subscription price of €21.33 per share, equal to the base price including a 20% discount. The Plan was offered to current and retired Group employees in 59 geographical locations.

This year, close to 40,000 people subscribed, for a total subscription amount of €184.5 million. In France, nearly 1 beneficiary out of 2 participated and outside of France, nearly 1 out of 7 subscribed. The global subscription rate stands at 30.5% and has risen by 7 points in comparison with 2012.

Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

More than 154,000 employees, based in 76 countries, accompany 32 million clients throughout the world on a daily basis. Societe Generale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- Retail banking in France with the Societe Generale branch network, Credit du Nord and Boursorama;
- International retail banking, with a presence in Central and Eastern Europe, Russia, in the Mediterranean basin, in Sub-Saharan Africa, in Asia and in the French Overseas Territories;
- Corporate and investment banking with a global expertise in investment banking, financing and global markets.

Societe Generale is also a significant player in specialised financing and insurance, private banking, asset management and securities services.

Societe Generale is included in the socially-responsible investment indices FTSE4Good and ASPI.

For more information, you can follow us on twitter @societegenerale or visit our website www.societegenerale.com.

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