



**PROVISIONAL SCHEDULE - PUBLIC SHARE EXCHANGE OFFER OF
PARIBAS SHARES FOR SHARES TO BE ISSUED BY SOCIÉTÉ GÉNÉRALE**

(Paris, February 12 1999)---- Further to the February 1st announcement regarding the joining of Société Générale and Paribas, the provisional schedule for the public share exchange offer is as follows:

- **Launch of the offer** : Friday 12 February
- **Conclusion of the offer** : Thursday 18 March
- **Publication of the result by the CMF**: Tuesday 30 March
- **Paribas Ordinary Shareholder Meeting**: Thursday 1 April
- **Société Générale Ordinary and Extraordinary Shareholder Meeting**:
Thursday 1 April
- **Payment of dividends**: Tuesday 6 April
- **New shares issued** : Friday 9 April
- **Société Générale and Paribas joint presentation of 1998 results** : Thursday 25 February
8.30 press conference
10.30 analysts meeting

Terms of the operation : 5 Société Générale shares exchanged for 8 Paribas shares