

PRESS RELEASE

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SOCIETE GENERALE AND AXA PARTNER TO LAUNCH A NEW FINANCING OFFER FOR FRENCH COMPANIES

Societe Generale and AXA launch a new disintermediated co-financing offering, which will amount to between 30 to 100 million Euros per borrower. It is dedicated to French companies with revenues of more than 250 million Euros, and gross debt of more than 150 million Euros. Targeted issuers will have a robust operational model in growing markets with a sustainable credit profile.

This partnership between two major players in the insurance and banking sectors has dual objectives: to offer French companies an alternative funding solution, and to enable AXA to seize opportunities to diversify its investments by capitalising on its experience as a credit investor while benefiting from Societe Generale's expertise.

With this offering, Societe Generale confirms its commitment to financing the economy and companies, and fulfills a strategy that effectively addresses the new regulatory requirements put in place by the international authorities supervising the financial sector.

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Societe Generale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Its 159,000 employees based in 77 countries accompany more than 33 million clients throughout the world on a daily basis. Societe Generale' teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- Retail banking in France with the Societe Generale branch network, Credit du Nord and Boursorama
- International retail banking, with a presence in Central and Eastern Europe and Russia, in the Mediterranean basin, in Sub-Saharan Africa, in Asia and in the French Overseas Territories
- Corporate and investment banking with a global expertise in investment banking, financing and global markets.

Societe Generale is also a significant player in specialised financing and insurance, private banking, asset management and securities services.

Societe Generale is included in the main international socially-responsible investment indices: FTSE4Good, ASPI, DJSI World and DJSI Europe.

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