

Press release

London, 1st June 2010

Societe Generale Corporate & Investment Banking appoints Carlos Gomez as Global Head of Oil & Gas within the M&A business

Societe Generale Corporate & Investment Banking announces the appointment of Carlos Gomez, effective 1st June, as Managing Director, Global Head of the Oil & Gas sector within its Mergers & Acquisitions business.

Carlos joins the bank from Dresdner Kleinwort in London where he has been Managing Director focused on Energy advisory since 2005. He has also held senior positions at Kleinwort Benson and Goldman Sachs International. He will be based in London and will report to Thierry d'Argent, Global Head of Mergers & Acquisitions, and to Fiona Paulus, Head of Coverage and Investment Banking UK.

This appointment is part of the bank's strategy to strengthen the M&A and Investment Banking capabilities to enhance its offering to clients.

Biography

Carlos Gomez joins Societe Generale Corporate & Investment Banking from Dresdner Kleinwort in London where he was Managing Director focused on Energy advisory since 2005. Carlos started his investment banking career at Kleinwort Benson in 1994 in their Corporate Finance division focusing on Oil and Gas advisory, notably as a Director. In 2000, he joined Goldman Sachs International in London as Executive Director in their Energy and Power Advisory division and left in 2002. Carlos joined Shell international in London in 2002 as Senior Advisor in Shell's M&A and Financing unit.

Carlos graduated as Industrial Engineer from Universidad Católica of Chile and holds an MBA in Finance from the Anderson Graduate School of Management at UCLA

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SOCIETE GENERALE
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Societe Generale

Societe Generale is one of the largest financial services groups in the euro-zone. The Group employs 157,000 people worldwide in three key businesses:

- Retail Banking, Specialised Financing & Insurance: Societe Generale serves 32 million individual customers worldwide.
- Private Banking, Global Investment Management & Services: Societe Generale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 3,246 billion, March 2010) and under management (EUR 164 billion excluding Amundi, March 2010).
- Corporate & Investment Banking: Societe Generale tailors solutions for its clients across sectors by capitalising on its worldwide expertise in investment banking, global finance, and global markets.

Societe Generale is included in the socially-responsible investment indexes: FTSE4Good and ASPI. In 2010, the title of SAM Sector Mover was awarded to Societe Generale.

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Société Générale Corporate & Investment Banking

At the core of Société Générale's universal banking business model, the Corporate & Investment Bank is a well-diversified and leading player with nearly 11, 000 professionals present in 33 countries across Europe, the Americas and Asia-Pacific.

Standing by its clients across sectors, the Corporate & Investment Bank tailors solutions for them by capitalising on its worldwide expertise in **investment banking, global finance, and global markets**.

- For **Corporates, Financial Institutions** and **public sector**: providing a global advisory approach (M&A, debt, equity transaction, capital structure, and asset & liability management), as well as quality capital raising solutions across the debt and equity spectrum, optimised financing and expert risk management responses notably in the realm of foreign exchange and rates derivatives.
- For **investors**: offering reliable and sound investment opportunities and risk management solutions through its integrated global markets platform delivering seamless access to markets (equity, rates, credit, currencies, commodities and derivatives), as well as advice and solid financial engineering, quality of execution and forward-looking research across asset classes.

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