

Press release

Paris, London, 20 December, 2007

Société Générale Corporate & Investment Banking awarded “Euro Bond House of the Year” by IFR Magazine

Societe Generale Corporate & Investment Banking has been awarded *Euro Bond House of the Year* by IFR Magazine.

Recognized for its step-up in euro Debt Capital Markets business across the Corporate, Financial and Sovereign sectors, IFR Magazine said: “Societe Generale Corporate & Investment Banking unapologetically concentrates its efforts in the euro market (...) and it is consequently a sector where the firm’s inside knowledge is second to none.”

Driven by innovation, market-knowledge and expertise, in 2007 alone, Societe Generale Corporate & Investment Banking executed over 206 bond deals, 5.6 per cent of all issues, raising more than €128 billion of capital market financing for its clients. The bank also set the benchmark for most major transactions in all asset classes and led more inaugural investment grade benchmark euro deals this year than any other bank.

Over the past five years, Societe Generale Corporate & Investment Banking has been a leading player in Debt Capital Markets worldwide for euro-denominated issues. The bank has maintained its pioneering role in developing this business and has continued to be at the forefront in terms of fixed income origination, distribution, trading and research.

This award highlights one of Societe Generale Corporate & Investment Banking’s three areas of excellence - Euro Capital Markets, Derivatives and Structured Finance - and confirms its commitment to deliver to Corporates, Financial Institutions and Sovereigns a completely integrated offer in the realm of capital raising.

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SOCIETE GENERALE
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Note to the editors:

Société Générale

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 120,000 people worldwide in three key businesses:

- **Retail Banking & Financial Services:** Société Générale serves 24 million individual customers worldwide.
- **Global Investment Management & Services:** Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 2 585 billion, Sept 2007) and under management (EUR 450,1 billion, Sept 2007).
- **Corporate & Investment Banking:** Société Générale ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the five major socially-responsible investment indexes.

www.socgen.com

Société Générale Corporate & Investment Banking

A leading player present in over 45 countries across Europe, the Americas and Asia-Pacific, Société Générale Corporate & Investment Banking ranks third in the euro zone in terms of NBI. It is the bank of reference for:

- **Euro capital markets.** A top 5 player across euro debt capital markets (bonds, securitisation, loans), and a leader in French Equity Capital Markets with European reach.
- **Derivatives.** A world leader in equity derivatives, and with forefront positions in many interest rate, credit, foreign exchange and commodities derivatives.
- **Structured finance.** A worldwide leader in export, project and structured commodity finance with global expertise in energy, infrastructure, real estate and media & telecom finance.

Tailoring solutions in terms of capital raising, financing, risk management and investment, Société Générale Corporate & Investment Banking combines expertise, innovation and advisory skills coupled with quality of execution to both issuers and investors clients across debt and equity.

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