

Press release

Paris, 19 May 2009

General Meeting of Shareholders held on 19 May 2009

- 1 756 shareholders attended the meeting held by Société Générale on 19 May 2009 at La Défense (near Paris). 1 941 shareholders were represented and 8 977 voted by post. 17 772 gave their proxy to the Chairman.
- Quorum was established at 53.53 % (44.88 % in 2008).
- All the resolutions submitted by the Board of Directors were approved.
- The 2008 financial statements and dividend payment of 1.20 euros were approved. A scrip issue was authorized for the payment of the dividend.
- Two Directors' mandates were renewed : Jean AZEMA and Elisabeth LULIN.
- The cooptation of Robert CASTAIGNE as a Director was ratified.
- One new Director was appointed : Jean-Bernard LEVY.
- The creation of preference shares for the benefit of the French State was approved.
- **Detailed voting results on next page.**

Société Générale

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 163,000 people worldwide in three key businesses:

- Retail Banking & Financial Services: Société Générale serves more than 30 million individual customers worldwide.
- Global Investment Management & Services: Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (EUR 2 762 billion, March 2009) and under management (EUR 332 billion, March 2009).
- Corporate & Investment Banking: Société Générale ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in 3 socially-responsible investment indexes: FTSE4Good, ASPI and Ethibel.

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A French corporation with share capital of EUR 725,909,055
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Results

***For each resolution (considered as part of an Ordinary Meeting : 13 resolutions;
as part of an Extraordinary Meeting: 6 resolutions).***

Resolutions	For %	Against %	Abstention %	SUM number of votes
1	97.66	1.99	0.35	354 635 036
2	86.92	12.87	0.21	354 635 036
3	98.97	0.82	0.21	354 635 036
4	97.69	1.96	0.35	354 635 036
5	99.18	0.40	0.42	354 635 036
6	76.56	23.13	0.31	354 635 036
7	85.13	14.56	0.31	354 635 036
8	75.79	23.93	0.28	354 635 036
9	96.98	2.75	0.27	354 635 036
10	94.78	4.97	0.25	354 635 036
11	97.06	2.68	0.26	354 635 036
12	96.51	3.17	0.32	354 635 036
13	69.57	30.02	0.41	354 635 036
14	71.07	27.22	1.71	354 635 036
15	98.03	1.68	0.29	354 635 036
16	96.70	2.87	0.43	354 635 036
17	80.37	18.05	1.58	354 635 036
18	94.10	5.52	0.38	354 635 036
19	99.49	0.27	0.24	354 635 036

Resolutions	Subject
1	Approval of the parent company financial statements for the 2008 financial year.
2	Allocation of 2008 income. Amount and payment date of dividend.
3	Option for payment of dividend in new shares.
4	Approval of consolidated financial statements for the 2008 financial year.
5	Continuation of earlier related party agreements, in accordance with Article L. 225-38 of French Commercial Code.
6	Continuation of related party agreements relating to retirement benefit schemes, in accordance with Article L. 225-42-1 of French Commercial Code.
7	Approval of related party agreements relating to retirement benefit schemes, in accordance with Article L. 225-42-1 of French Commercial Code.
8	Approval of related party agreements in case of departure of Mr. Frédéric Oudéa, in accordance with Article L. 225-42-1 of French Commercial Code.
9	Renewal of the Director's mandate of Mr. Jean Azéma.
10	Renewal of the Director's mandate of Mrs. Elisabeth Lulin.
11	Ratification of the cooptation of Mr. Robert Castaigne as a Director.
12	Appointment of Mr. Jean-Bernard Levy as a Director.
13	Authorization to buy and sell Société Générale shares, up to a maximum of 10% of the Company's capital stock.
14	Addition of an Article regarding « Forum selection clause » to the by-laws.
15	Delegation of Authority granted to the Board of Directors to undertake an increase in the capital stock without pre-emptive subscription rights through the issue of preference shares.
16	Modifications to the by-laws to include the characteristics of the preference shares.
17	Delegation of Authority granted to the Board of Directors to undertake capital increases or the sales of shares reserved for subscribers to a Company or Group Employee Savings Plan.
18	Increase of the ceiling of the delegation of authority granted to the Board of Directors by the 10th resolution of the General Meeting on May 27, 2008, to undertake an increase in the capital stock, with pre-emptive subscription rights.
19	Delegation of Authority.