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PRESS RELEASE

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Société Générale Group Board of Directors : proposals to be submitted to the 2004 general shareholder meeting

The Board of Directors meeting on March 8th agreed to submit to the general shareholder meeting, the following proposals regarding appointments to its Board.

The ratification of the co-option of Jean Azéma, announced on 25 September 2003, will be submitted to the general shareholders' meeting of April 29, 2004. The Board will also propose to renew the mandates of Euan Baird, Philippe Citerne and Antoine Jeancourt Galignani, and to appoint Michel Cicurel in replacement of Jacques Calvet. The Board thanked Mr Calvet for his services to Société Générale as Director since 1989 and Chairman of the Audit Committee since 1995.

Michel Cicurel is President of the Management Board of Compagnie Financière Edmond de Rothschild since 1999 and would be appointed as independent director.

Michel Cicurel held various positions within the French Treasury and the French Ministry of Equipment and Housing from 1973 to 1982. He subsequently held management positions at Compagnie bancaire (1983-1988), BSN (1989-1991) and Cerus (1991-1998).

Michel Cicurel is a Director of various companies belonging to the Edmond de Rothschild Group, and a Director of Bolloré Investissement, Bouygues Telecom and Publicis Group SA. Michel Cicurel is a member of the Conseil des Commanditaires of Rothschild and Compagnie Banque.

Société Générale Group

Société Générale is one of the largest financial services groups in the euro-zone. The Group employs 88,000 people worldwide in three key businesses:

- Retail Banking & Financial Services : Société Générale serves more than 15 million retail customers worldwide.
- Asset Management, Private Banking & Securities Services : Société Générale is one of the largest banks in the euro-zone in terms of assets under custody (USD 1 165 billion) and under management (EUR 284 billion, December 2003).
- Corporate & Investment Banking : SG CIB ranks among the leading banks worldwide in euro capital markets, derivatives and structured finance.

Société Générale is included in the four major socially responsible investment indexes. www.socgen.com

