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BNP PARIBAS



**SOCIETE
GENERALE**

Paris, 14 June 2017

PRESS RELEASE

BNP PARIBAS AND SOCIETE GENERALE SUCCESSFULLY COMPLETED THE SALE OF EURONEXT SHARES IN CONJUNCTION WITH THE RENEWAL OF THE REFERENCE SHAREHOLDERS AGREEMENT

BNP Paribas and Societe Generale (the “Sellers”) announce today that they have successfully sold their excess stakes in Euronext NV (“Euronext” or the “Company”) following the renewal for a further two years of the Reference Shareholders Agreement which is due to expire on 20 June 2017.

Approximately 4.4 million Euronext shares in aggregate, representing approximately 6.3% of the Company's share capital, were sold at a price of €45.0 per share in a private placement to institutional investors executed by way of an accelerated book-building process.

Following this transaction, the BNP Paribas group and Societe Generale will hold respectively 2.22% and 1.50% of Euronext's share capital, in accordance with the terms of the new Reference Shareholders Agreement which was announced yesterday, with a new two-year lock-up until 20 June 2019.

BNP Paribas and Societe Generale brought a key contribution to anchor Euronext's profitable growth strategy over the past three years, and are now pleased to renew their commitment to the Company on the occasion of the renewal of the Reference Shareholders Agreement for the next two years.

The settlement and delivery of the shares shall take place on 16 June 2017.

This private placement was lead-managed by BNP Paribas and Societe Generale acting as Joint Global Coordinators and Joint Bookrunners.

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This announcement is not a prospectus within the meaning of Directive 2003/71/EC, as implemented in each member state of the European Economic Area, and amendments thereto, including Directive 2010/73/EU to the extent implemented in the relevant member State of the European Economic Area (together, the Prospectus Directive).

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With respect to the member states of the European Economic Area, other than France, which have implemented the Prospectus Directive (each, a Relevant Member State), no action has been undertaken or will be undertaken to make an offer to the public of the shares of Euronext sold by BNP Paribas and Société Générale requiring a publication of a prospectus in any Relevant Member State. As a consequence, the shares of Euronext may only be offered or sold by BNP Paribas and Société Générale in any Relevant Member State pursuant to an exemption under the Prospectus Directive.

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The Joint Global Coordinators and Joint Bookrunners are acting exclusively on behalf of the Sellers and no-one else in connection with the placement. They will not regard any other person as their respective client in relation to the offering and will not be responsible to anyone other than the Sellers for providing the same protections as to

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About BNP Paribas

BNP Paribas is a leading bank in Europe with an international reach. It has a presence in 74 countries, with more than 192,000 employees, including more than 146,000 in Europe. The Group has key positions in its three main activities: Domestic Markets and International Financial Services (whose retail-banking networks and financial services are covered by Retail Banking & Services) and Corporate & Institutional Banking, which serves two client franchises: corporate clients and institutional investors. The Group helps all its clients (individuals, community associations, entrepreneurs, SMEs, corporates and institutional clients) to realise their projects through solutions spanning financing, investment, savings and protection insurance. In Europe, the Group has four domestic markets (Belgium, France, Italy and Luxembourg) and BNP Paribas Personal Finance is the European leader in consumer lending. BNP Paribas is rolling out its integrated retail-banking model in Mediterranean countries, in Turkey, in Eastern Europe and a large network in the western part of the United States. In its Corporate & Institutional Banking and International Financial Services activities, BNP Paribas also enjoys top positions in Europe, a strong presence in the Americas as well as a solid and fast-growing business in Asia-Pacific.

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About Société Générale

Societe Generale is one of the largest European financial services groups. Based on a diversified universal banking model, the Group combines financial solidity with a strategy of sustainable growth, and aims to be the reference for relationship banking, recognised on its markets, close to clients, chosen for the quality and commitment of its teams.

Société Générale has been playing a vital role in the economy for 150 years. With more than 145,000 employees, based in 66 countries, we serve on a daily basis 31 million clients throughout the world. Société Générale's teams offer advice and services to individual, corporate and institutional customers in three core businesses:

- **Retail banking in France** with the Société Générale branch network, Crédit du Nord and Boursorama, offering a comprehensive range of multi-channel financial services at the leading edge of digital innovation;
- **International retail banking, insurance and financial services to corporates** with a presence in developing economies and leading specialised businesses;
- **Corporate and investment banking, private banking, asset management and securities services**, with recognised expertise, top international rankings and integrated solutions.

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