

## HOW TO PARTICIPATE IN AND VOTE IN THE MEETING?

Any shareholder or unit holder of the Company mutual funds “Societe Generale actionnariat (FONDS E)” and “FONDS G” (hereinafter, the “FCPE”) (shareholders and FCPE unit holders are designated together hereinafter as “Shareholders”), regardless of the number of shares or units held, has the right to participate and vote in the Meeting.

All dates and times indicated below are the dates and times in Paris (France).

### DISCLAIMER

Shareholders must comply with the sanitary measures applicable at the time of the Meeting.

These measures will be posted on the Company’s website. Shareholders are urged to regularly consult the section dedicated to the General Meeting on the Company’s website ([www.societegenerale.com](http://www.societegenerale.com)).

The Meeting will be held in Paris (75015), Porte de Versailles, Parc des Expositions, Hall 5.1.



**This Meeting will be live streamed and available for later viewing at [www.societegenerale.com](http://www.societegenerale.com).**

### Written questions before the General Meeting

Pursuant to Article R.225-84 of the French Commercial Code, shareholders who would like to submit written questions have from the time the Meeting notice is published on 4 March 2022 until the fourth business day prior to the Meeting date on 11 May 2022 to send their questions:

- either by sending a registered letter to Societe Generale (*Secrétariat général – Affaires administratives – SEGL/CAO – 17, Cours Valmy – 92972 La Défense Cedex*) with acknowledgement of receipt to the Chairman of the Board of Directors;

- or by sending an email to [general.meeting@socgen.com](mailto:general.meeting@socgen.com) with the subject line “written questions to the Chairman of the Board of Directors for the General Meeting on 17 May 2022”.

Questions must be submitted with proof of account registration to be considered.

However, on an exceptional basis, written questions sent by email respecting the formalities mentioned above, but arriving up until Monday, 16 May 2021 at 4:00 p.m., Paris time, will be examined by the Board of Directors so that they can be answered either on the website [www.societegenerale.com](http://www.societegenerale.com) in the 2022 General Meeting section or during the Meeting.

## WHAT ARE THE REQUIREMENTS TO PARTICIPATE AND VOTE IN THE MEETING?

Only votes from shareholders who are registered in a securities account, either in their name or in the name of the registered intermediary referred to in Article L.228-1 of the French Commercial Code by the second business day preceding the Meeting, *i.e.* on 13 May 2022, at midnight (hereinafter, “D-2”) will be taken into account at the Meeting.

**For registered shareholders**, this book-entry at D-2 in the registered securities accounts shall be sufficient to allow them to participate in the Meeting.

**For bearer shareholders**, it is the authorised intermediary custodians of the bearer securities accounts (hereinafter, the “Custodians”) who shall, either during the transmission of the single form to vote by post or proxy or to request an admission card (hereinafter, the “Single Form”), or when using the Internet voting site, directly justify with the centralizing agent of the Meeting the status of their clients as shareholders.

A shareholder, who is not domiciled in France in the meaning of Article 102 of the French Civil Code, may ask the registered intermediary to submit their vote pursuant to the legal and regulatory provisions in force.

In order to facilitate their participation in the Meeting, Societe Generale offers its shareholders the opportunity to vote *via* the secure “Votaccess” website or to appoint or dismiss an agent. Only holders of bearer shares whose Securities Account Custodian has subscribed to the Votaccess system and offers them this service for this Meeting may have access to it. The bearer shareholder’s Custodian, who has not subscribed to Votaccess or makes access to the website subject to conditions of use, will inform the shareholder how to proceed.

Once he has voted remotely or sent a power, the shareholder can no longer choose another mode of participation.

The Votaccess website will be open from 13 April 2022 at 9:00 a.m. to 16 May 2022 at 3:00 p.m.

In order to avoid potential overload of the sites, it is recommended that shareholders and unitholders of FCPEs not wait until the last moment to connect.




The shareholder has several opportunities to participate in the Assembly. He/she/it can:

- or participate by personally attending the Porte de Versailles Assembly in Paris;
- or participate in:
  - voting remotely (by correspondence or Internet),
  - giving power to the President of the Assembly, or to any other natural or legal person of his choice; or

If the shareholder **wishes to participate** without coming to the Meeting, he/she/it must, before the Meeting:

- either vote or give a proxy by mail **by completing the Single Form and sending it to their securities account holder** (if applicable, by means of the pre-paid reply envelope for registered shareholders);
- or vote or give a proxy **by Internet via Votaccess, which can be accessed indirectly via the usual website of the securities account holder or via sharinbox** (for registered shareholders) **or Esalia or Crédit du Nord PEE** (for holders of units in an FCPE).

YOU WISH TO

 <b>PERSONALLY ATTEND THE GENERAL ASSEMBLY</b>	<b>Shareholder or FCPE unitholders who wish to attend the Meeting in person at the location indicated above where it is convened must have proof of identity and an admission card. The different methods of obtaining the admission card are specified below.</b>
	<b>You are a registered shareholder</b> They may obtain their admission card either by returning the <b>Single Form duly completed and signed</b> in the prepaid return envelope enclosed with the convening notice received by post or by <b>logging in to the website <a href="http://www.sharinbox.societegenerale.com">www.sharinbox.societegenerale.com</a></b> with their usual login information to access the Votaccess website.
	<b>You are a bearer shareholder</b> Bearer shareholders will either use their usual login information to log in to the Internet portal of their <b>Securities Account Holder</b> to access the Votaccess website and will then follow the instructions on the screen to print their admission card or will send a request for a Single Form to their Securities Account Holder.
 <b>VOTE BY POST</b>	<b>You are a registered shareholder</b> The registered shareholder will receive the Single Form by post unless they have accepted to receive it by electronic means. To vote by post with Single Form, they must return it duly <b>completed and signed</b> and send it using the prepaid return envelope attached to the invitation received by post.
	<b>You are a bearer shareholder</b> The bearer shareholder shall send their request for a Single Form to their Securities Account Holder who, once the shareholder has <b>completed and signed</b> said form, will be responsible for forwarding it, together with a participation certificate, to the centralising agent of the Meeting.
	<b>You are a unitholder of FCPEs</b> To vote by post with Single Form, they must return it duly <b>completed and signed</b> and send it using the prepaid return envelope attached to the invitation received by post.
 <b>VOTE ONLINE</b>	<b>You are a registered shareholder</b> The registered shareholder will connect to the website <a href="http://www.sharinbox.societegenerale.com">www.sharinbox.societegenerale.com</a> using their Sharinbox access code included on the Single Form or in the e-mail sent to them. The site login password was sent to them by post at the time of their first contact with Societe Generale Securities Services. It can be re-sent by clicking on "Get your codes" on the home page of the website. The shareholder must then follow the instructions in their personal area by clicking on "Reply" of the insert "General Meetings" on the home page. Select the transaction, follow the instructions and click on "Vote" in the "YOUR VOTING RIGHTS" section. You will then be automatically redirected to the voting site.
	<b>You are a bearer shareholder</b> The bearer shareholder will connect, with their usual identifiers, to the Internet portal of their Securities Account Holder to access the <b>Votaccess</b> website and follow the procedure indicated on the screen.
	<b>You are a unitholder of FCPEs</b> The unitholders of FCPEs will connect, with their usual identifiers, to the employee savings management website ( <b>Esalia or Crédit du Nord PEE</b> ). They will be able to access the <b>Votaccess</b> website and follow the procedure indicated on the screen.
 <b>GIVE PROXY ONLINE</b>	Shareholders who have chosen to be represented by a proxy of their choice, may notify this appointment or revoke it electronically by no later than 16 May 2022 at 3:00 pm.
	<b>You are a registered shareholder</b> Registered shareholders must appoint or revoke this proxy online by logging onto the website <a href="http://www.sharinbox.societegenerale.com">www.sharinbox.societegenerale.com</a> using their Sharinbox access code indicated on the Single Form which has been sent or, where appropriate, in the e-mail which has been sent if they requested a receipt by e-mail. The login password to the website was sent by post upon the first contact with Societe Generale Securities Services. It may be resent by clicking on "Get your codes" on the website homepage.
	<b>You are a bearer shareholder</b> Bearer shareholders must use their usual login information to log into the Internet portal of their Custodian to access the <b>Votaccess</b> platform and must follow the procedure displayed on the screen. Bearer shareholders wishing to appoint or revoke a proxy and whose Securities Account Holder does not offer them the Votaccess service for this Meeting, by sending an electronic message to the following address: <a href="mailto:assemblees.generales@sgss.socgen.com">assemblees.generales@sgss.socgen.com</a> of the Single Form duly completed and signed, together with their identity card (or an equivalent document for legal entity shareholders) and the certificate of participation issued by their Securities Account Holder.
<b>You are a unitholder of FCPEs</b> FCPE unit holders must use their usual login information to log into <b>Esalia ou Crédit du Nord PEE</b> website. They will be able to access the <b>Votaccess</b> platform and must follow the procedure displayed on the screen.	
 <b>GIVE PROXY BY POST</b>	<b>Shareholders</b> who have chosen to be represented by a proxy of their choice may appoint and revoke this proxy by post to their Custodian using the Single Form duly completed and signed which, to be taken into account, must be received by Societe Generale (Service Assemblées, CS 30812, 44 308 Nantes Cedex 3 - France) no later than 15 May 2022. <b>No Single Form received after this date by Societe Generale will be considered.</b> <ul style="list-style-type: none"> <li>• <b>To the Chairman of the meeting:</b>                      Shareholders must (i) tick the box <b>"I hereby appoint the Chairman of the General Meeting as proxy"</b>, <b>date and sign at the bottom of the Single Form</b> or (ii) simply date and sign the bottom of the Single Form before returning it.</li> <li>• <b>To any other person:</b>                      Shareholders must tick the box <b>"I hereby appoint"</b>, <b>fill in the details of the proxy, and date and sign the bottom of the Single Form</b> before returning it. As a reminder, the written and signed proxies must include the surname, first name and address of the shareholder or FCPE unit holder as well as their proxy.</li> </ul> It is specified that for any proxy appointed by a shareholder or FCPE unit holder without indicating the identity of their proxy, the Chairman of the Meeting will cast a vote according to the recommendations of the Board of Directors.

### Statement of securities lending and borrowing

Any person who holds temporarily, alone or in concert, in respect of one of the transactions mentioned in I of Article L. 22-10-48 of the French Commercial Code, a number of shares representing more than 0.5% of the voting rights, shall inform Societe Generale and the French Financial Markets Authority (*Autorité des marchés financiers*) of the total number of shares they hold temporarily, no later than the second business day preceding the Meeting at midnight, *i.e.* on 12 May 2022.

Failing to inform Societe Generale or the French Financial Markets Authority (*Autorité des marchés financiers*) in accordance with the

conditions of Article L. 22-10-48 of the French Commercial Code, these shares are stripped of voting rights for the relevant shareholders' meeting and for any shareholders' meeting which might be held until the resale or restitution of the said shares.

Shareholders who are required to make a statement have to send an email to both of the following addresses:

- [declarationpretsemprunts@amf-france.org](mailto:declarationpretsemprunts@amf-france.org) and
- [declaration.pretsemprunts@socgen.com](mailto:declaration.pretsemprunts@socgen.com)