

ORDINARY GENERAL MEETING SOCIETE GENERALE

TUESDAY, 21 MAY 2019 AT 16H

PARIS-EXPO ESPACE GRANDE ARCHE, PARIS LA DÉFENSE

For simplicity and to allow the greatest number of shareholders to attend,

Societe Generale is providing its shareholders with the option of completing all procedures online

You can still vote using a paper form if you prefer.

You can watch the General Meeting live or on video at www.societegenerale.com

Following the General Meeting, a press release detailing the voting results will be issued and a report will be published in the Shareholder Letter of June 2019

The Letter will be available online at www.societegenerale.com.

To access all of the information regarding the General Meeting click [here](#)

HOW TO PARTICIPATE TO THE GENERAL MEETING?

1. REQUIREMENTS TO BE MET TO PARTICIPATE TO THE GENERAL MEETING

All shareholders must be able to prove their status by the second working day preceding the Meeting (D-2), that is, at the latest by **Friday, 17 May 2019** at midnight (Paris time)

For registered shareholders this book-entry at D-2 in the registered securities accounts shall be sufficient to allow them to participate in the Meeting.

For **bearer shareholders**, it is the authorised intermediaries holders of the bearer securities accounts who shall directly justify with the centralising agent of the Meeting the status of their clients as shareholders:

- either during the transmission of the single form to vote by post or proxy or to request an admission card
- or when using the Internet voting site.

2. YOUR PARTICIPATION TO THE GENERAL MEETING

You can choose one of the following participation methods:

1. Personally, attend the Meeting
 - You shall bring a proof of identity and an admission card.
 - You can request your admission card online or by post
 - If you requested an admission card by post and you have not received it by 17 May 2019, you can contact, for any information with respect to processing of your request, Société Générale's call center for admission cards from Monday to Friday, between 8:30 a.m. and 6:00 p.m., at +33(0) 825 315 315 (Cost for the call from France: EUR 0.15/min excluding taxes).
2. Vote online or by post
3. Give proxy, on line or by post, to the Chairman of the Meeting, or to any other natural or legal person.

In all cases, you must absolutely:

- Either connect to the Internet and follow the procedure indicated below;
- or fill in the Single Form and send it to your authorised intermediary by post.

Once a shareholder has voted, given a proxy or requested an admission card, by any means whatsoever, they may no longer change their method of participation.

HOW TO VOTE ONLINE?

Societe Generale offers you the opportunity to vote online at the 2019 General Meeting regardless of the number of shares held and regardless of the way in which shares are held: registered shares, bearer shares or employee holder of the company mutual fund (FCPE) "Société Générale actionnariat (FONDS E)" (hereinafter, the "FCPE")

The Votaccess website will be open from **17 April 2019 at 9:00 a.m.** (Paris time) to **20 May 2019 at 3:00 p.m.** (Paris time)

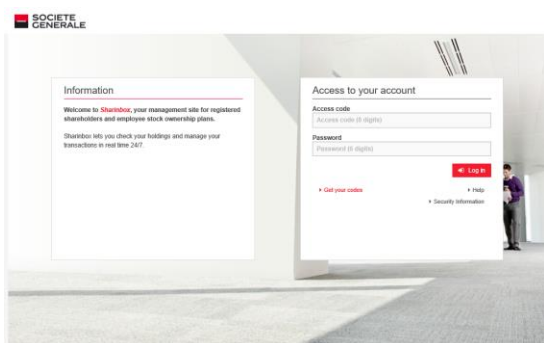
In order to avoid any potential overloading, it is recommended to shareholders not to wait until the deadline to connect.

REGISTERED SHAREHOLDERS

Connect to the website www.sharinbox.societegenerale.com using your usual codes.

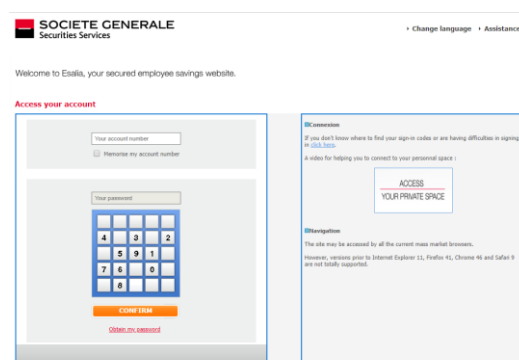
On the home page, click on the name of the meeting in the "My Operations" menu.

Select the operation, follow the instruction and click on the "Vote" button to access the voting website.



EMPLOYEE SHAREHOLDERS, FCPE UNIT HOLDERS

Connect to the web site www.esalia.com using your usual login information and then follow the procedure displayed on the screen.



BEARER SHAREHOLDERS

To access the voting site (Votaccess), connect to your **client space on your financial intermediary's website** using your normal access codes.

Click on the icon that appears on the line corresponding to your Societe Generale shares and follow the instructions on the screen.

Attention: only bearer shareholders whose financial intermediary has subscribed to the Votaccess system and is offering the service for the Societe Generale General Meeting will have access. Bearer Shareholders interested in the service should contact their financial intermediary to find out about the options available and the conditions of use.

Attention: if you belong to several categories (registered shareholders, bearer shareholders, employee shareholders, FCPE unitholders), you will have to vote for each one of them

HOW TO VOTE BY POST USING THE PAPER FORM?

If you are **registered shareholder**, you will receive the Single Form by post mail unless you requested a receipt by e-mail.

If you are **bearer shareholder**, you shall ask for the Single Form to your Securities Account Holder. Once you will have duly completed and signed the said form, your Securities Account Holder shall forward it, together with a participation certificate, to the centralizing agent of the Meeting.

In any case, the duly completed and signed Single Form, together with a participation certificate for the bearer shareholders, shall be received by Société Générale (Service Assemblées, CS 30812, 44308 Nantes Cedex 3 – France) no later than two calendar days before the date of the Meeting, i.e. on 19 May 2019.

It is specified that no Single Form received after this date by Société Générale will be considered.

To attend the Meeting In person:
tick **A**

To vote by post:
tick **1**, and, if there are any resolutions that you disagree with, fill in the corresponding box(es).
Do not forget to fill in the "Amendments and the New Resolutions" box.

To appoint the Chairman of the Meeting:
tick **2**, date and sign at the bottom of the form.

IMPORTANT : Avant d'exercer votre choix, veuillez prendre connaissance des instructions situées au verso - **Important** : Before selecting please refer to instructions on reverse side
Quelle que soit l'option choisie, noircir comme ceci **1** et, au cas échéant, les cases correspondantes, dater et signer au bas du formulaire - **Whichever option is used, shade box(es) like this 1, date and sign at the bottom of the form.**
A. Je désire assister à cette assemblée et demander une carte d'admission : date et signer au bas du formulaire. / I wish to attend the shareholder's meeting and request an admission card : date and sign at the bottom of the form.
B. J'utilise le formulaire de vote par correspondance ou par procuration ci-dessous, selon l'une des 3 possibilités offertes / I prefer to use the postal voting form or the proxy form as specified below.

SOCIETE GENERALE

29 Boulevard Haussmann
75009 PARIS
au capital de 1 009 897 173,75€
552 124 222 RCS PARIS

ASSEMBLÉE GÉNÉRALE ORDINAIRE
Le 21 MAI 2019 à 16h00
Espace Grande Arche
Paris La Défense

ORDINARY GENERAL MEETING
MAY 21, 2019 at 4 p.m.
Espace Grande Arche
Paris La Défense

CADRE RÉSERVÉ À LA SOCIÉTÉ - FOR COMPANY'S USE ONLY

Identifiant - Account Vote simple / Single vote

Nominal / Registered Vote double / Double vote

Parteur / Bearer

Nombre d'actions / Number of shares

Nombre de voix - Number of voting rights

<p>1 <input type="checkbox"/> JE VOTE PAR CORRESPONDANCE / I VOTE BY POST Cf. au verso (2) - See reverse (2)</p> <p>Je vote OUI à tous les projets de résolutions présentés ou agréés par le Conseil d'Administration ou le Directeur ou la Gérance, à l'EXCEPTION de ceux que je signale en noircissant comme ceci 1 la case correspondante et pour lesquels je vote NON ou je m'abstiens. I vote YES to all the draft resolutions approved by the Board of Directors, EXCEPT those indicated by a shaded box - like this 1, for which I vote NO or I abstain.</p> <p>Sur les projets de résolutions non agréés par le Conseil d'Administration ou le Directeur ou la Gérance, je vote en noircissant comme ceci 1 la case correspondant à mon choix. On the draft resolutions not approved by the Board of Directors, I cast my vote by shading the box of my choice - like this 1.</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; text-align: center;"> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 20px;">1</td><td style="width: 20px;">2</td><td style="width: 20px;">3</td><td style="width: 20px;">4</td><td style="width: 20px;">5</td><td style="width: 20px;">6</td><td style="width: 20px;">7</td><td style="width: 20px;">8</td><td style="width: 20px;">9</td></tr> <tr><td style="text-align: center;"><input type="checkbox"/></td><td style="text-align: center;"><input type="checkbox"/></td><td style="text-align: center;"><input type="checkbox"/></td><td style="text-align: center;"><input type="checkbox"/></td><td style="text-align: center;"><input type="checkbox"/></td><td style="text-align: center;"><input type="checkbox"/></td><td style="text-align: center;"><input type="checkbox"/></td><td style="text-align: center;"><input type="checkbox"/></td><td style="text-align: center;"><input type="checkbox"/></td></tr> </table> </td> <td style="width: 50%; 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Mlle ou Mlle, Raison Sociale / M, Mrs or Miss, Corporate Name <input type="text"/></p> <p>Adresse / Address <input type="text"/></p> <p>ATTENTION : s'il s'agit de titres au porteur, les présentes instructions ne seront valables que si elles sont directement retournées à votre banque. CAUTION : if it is about bearer securities, the present instructions will be valid only if they are directly returned to your bank.</p> <p>Non, prénom, adresse de l'actionnaire (les modifications de ces informations doivent être adressées à l'établissement concerné et ne peuvent être effectuées à l'aide de ce formulaire). Cf. au verso (1) Surname, first name, address of the shareholder (change regarding this information have to be notified to relevant institution, no change can be made using this proxy form). See reverse (1)</p> <p>Date & Signature <input style="width: 100%;" type="text"/></p>
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To appoint another individual, who will attend the Meeting In person, as proxy:
tick **3** and enter the name and address of this person.

Irrespective of your choice, date & sign here.
In shares are jointly owners must sign the form.

Check your details here or enter your name and address.